



康達國際環保有限公司

Kangda International Environmental Company Limited

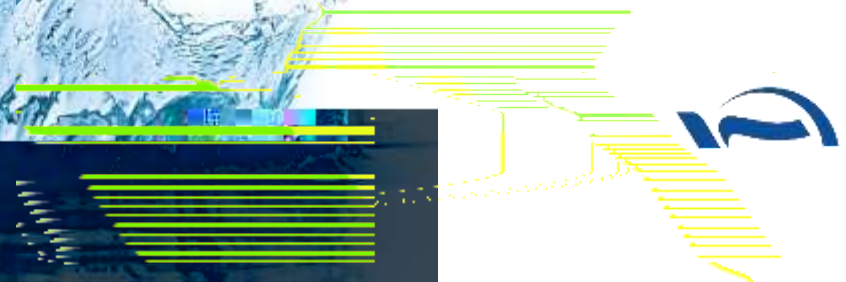
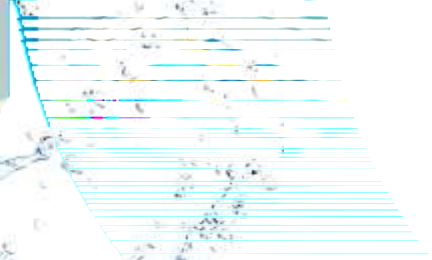
(于开曼群岛注册成立的有限公司 股份代号: 6136.HK)

2021

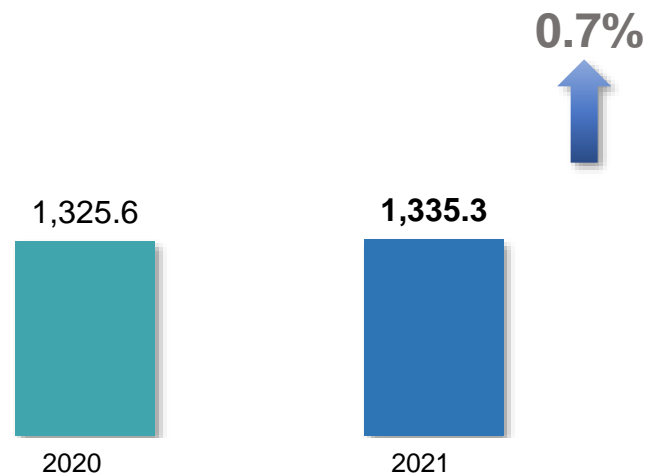
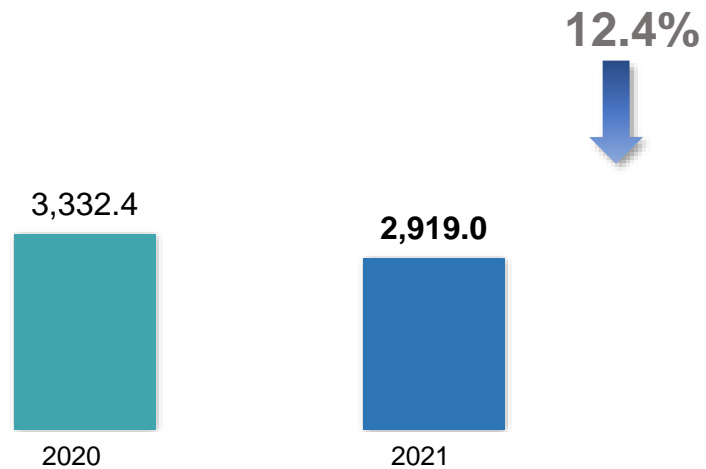


2022 3 28

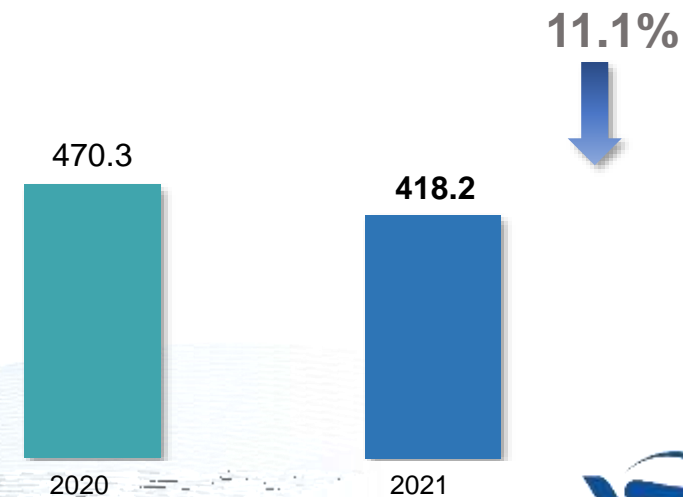
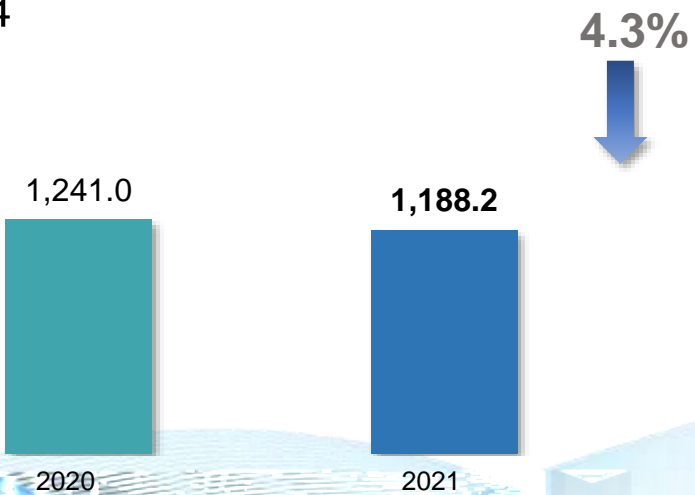




全年业绩回顾



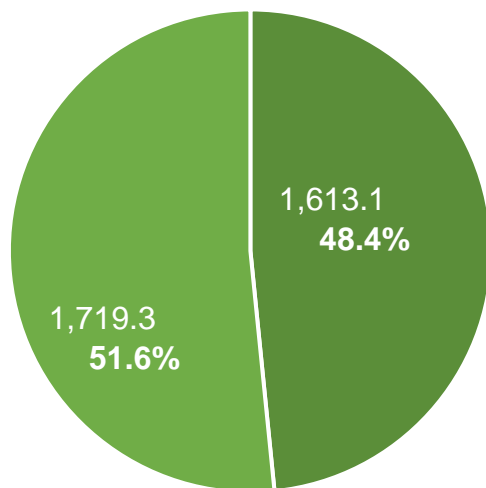
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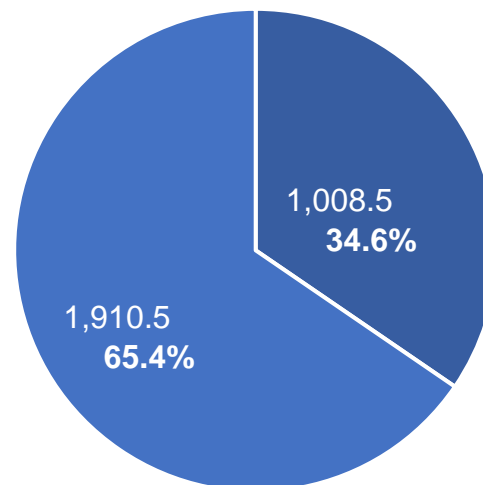
以运营为收入支柱



()	2020	2021	%
	3,332.4	2,919.0	- 12%
-	1,719.3	1,910.5	+ 11%
-	1,613.1	1,008.5	- 37%



2020

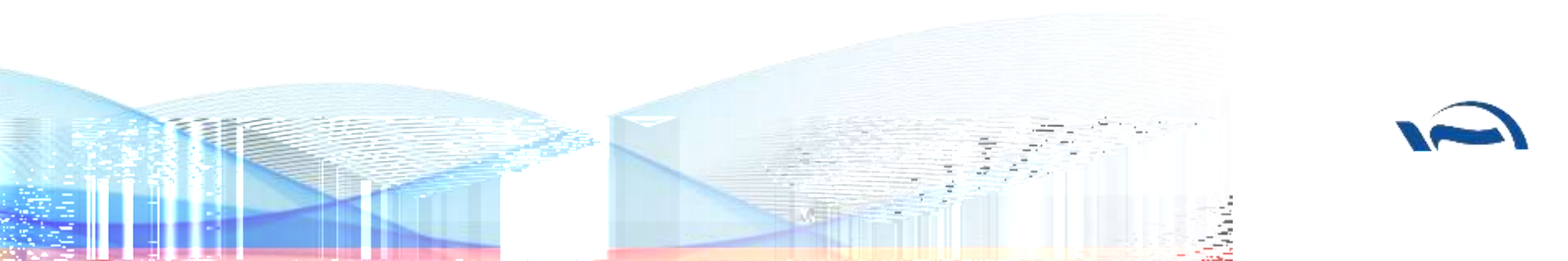
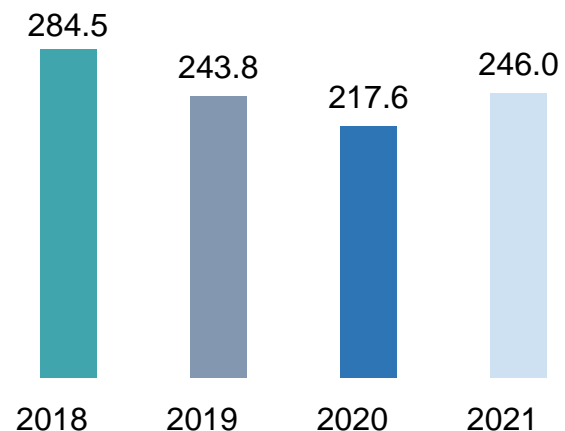
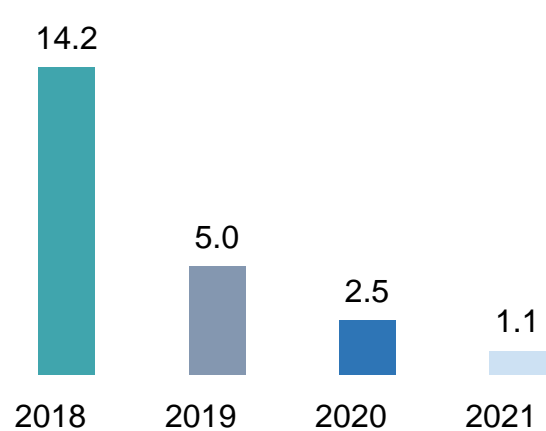
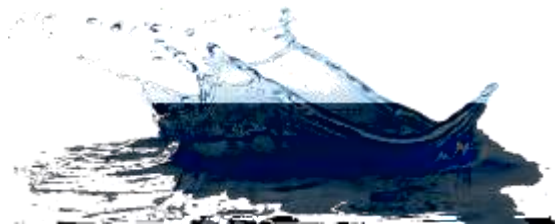


2021

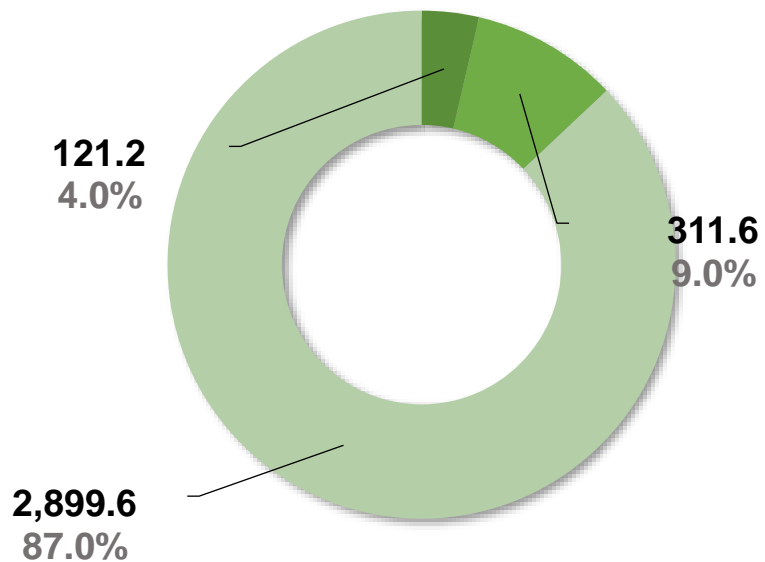
成



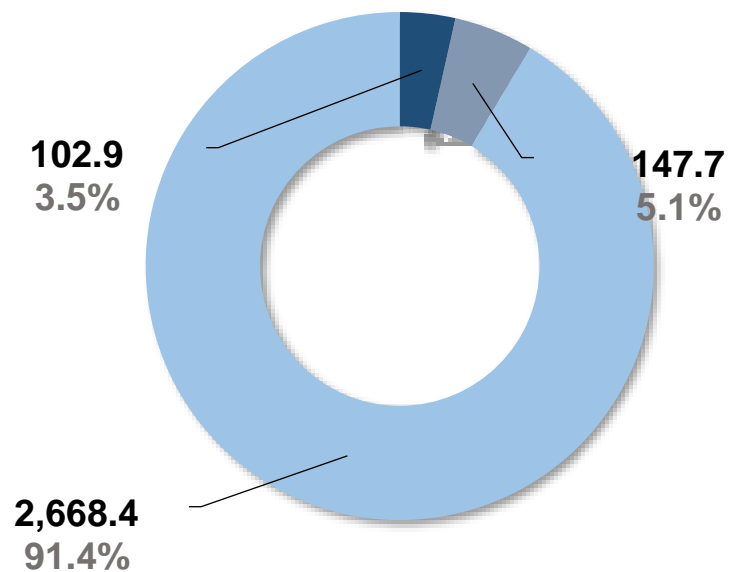
继续严控开支, 净利润率稳步上升



按业务划分之收入组成



2020



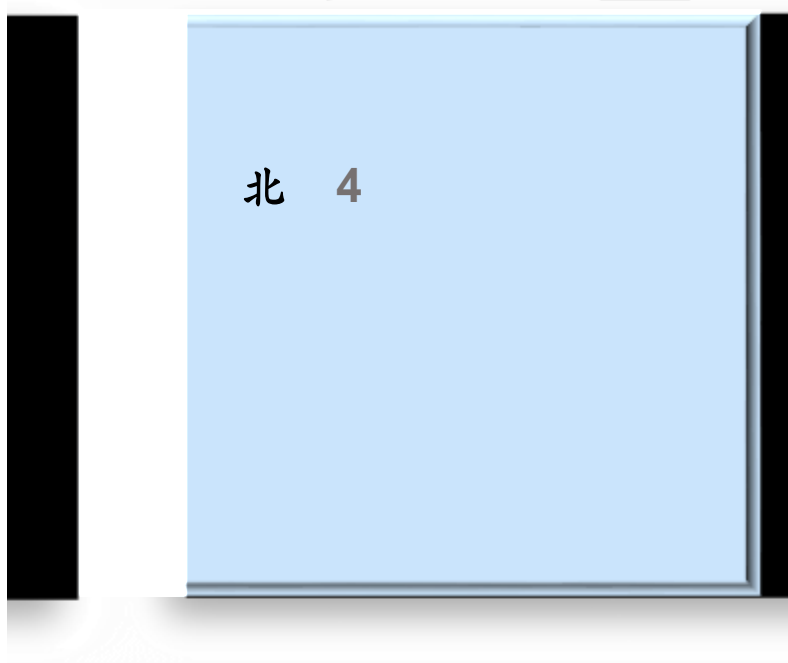
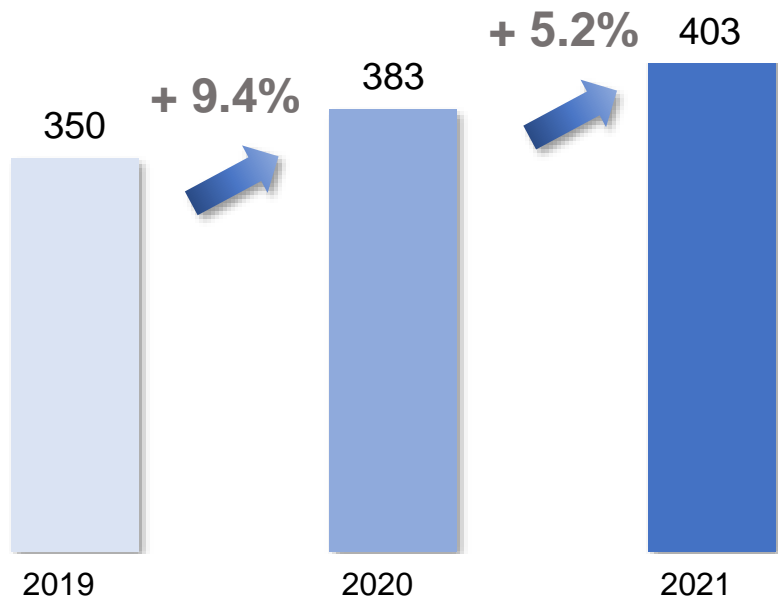
2021



水处理能力续年上升



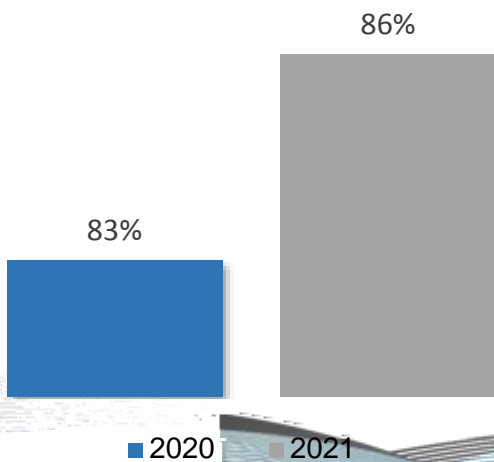
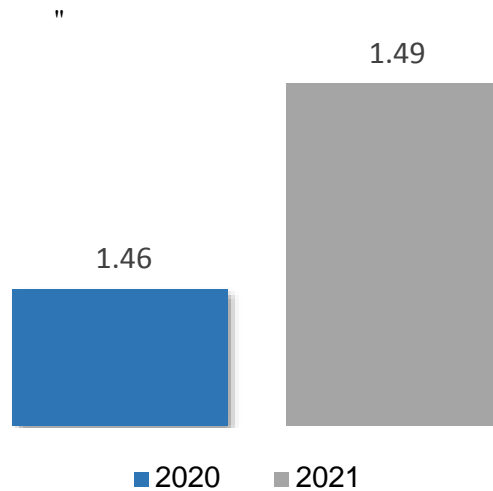
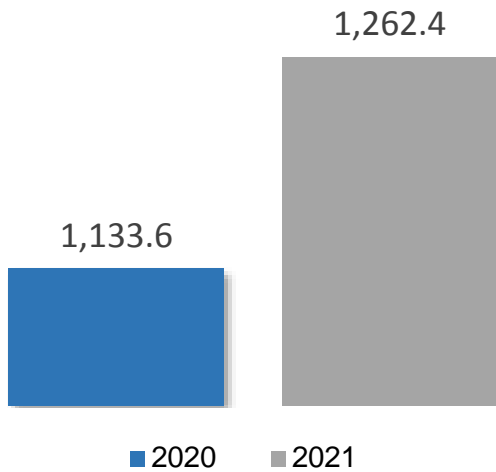
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20 /



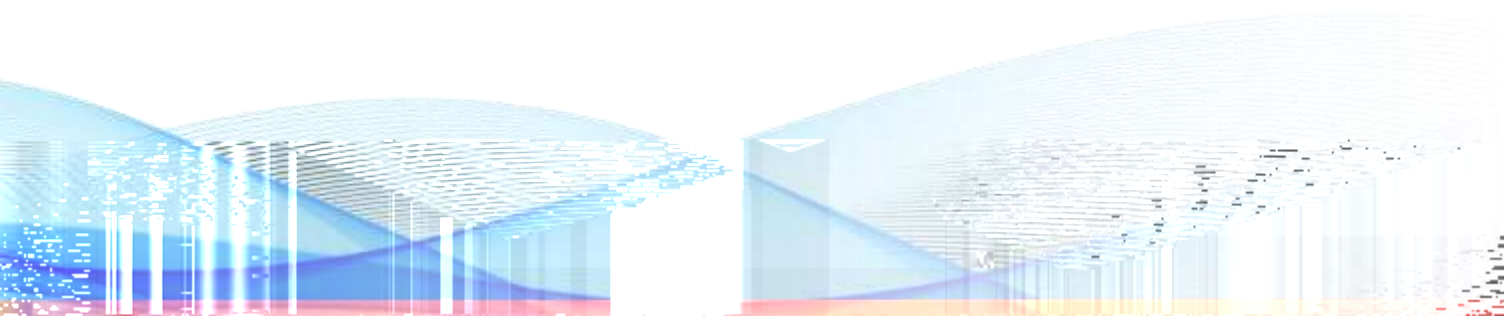
运营质量优化



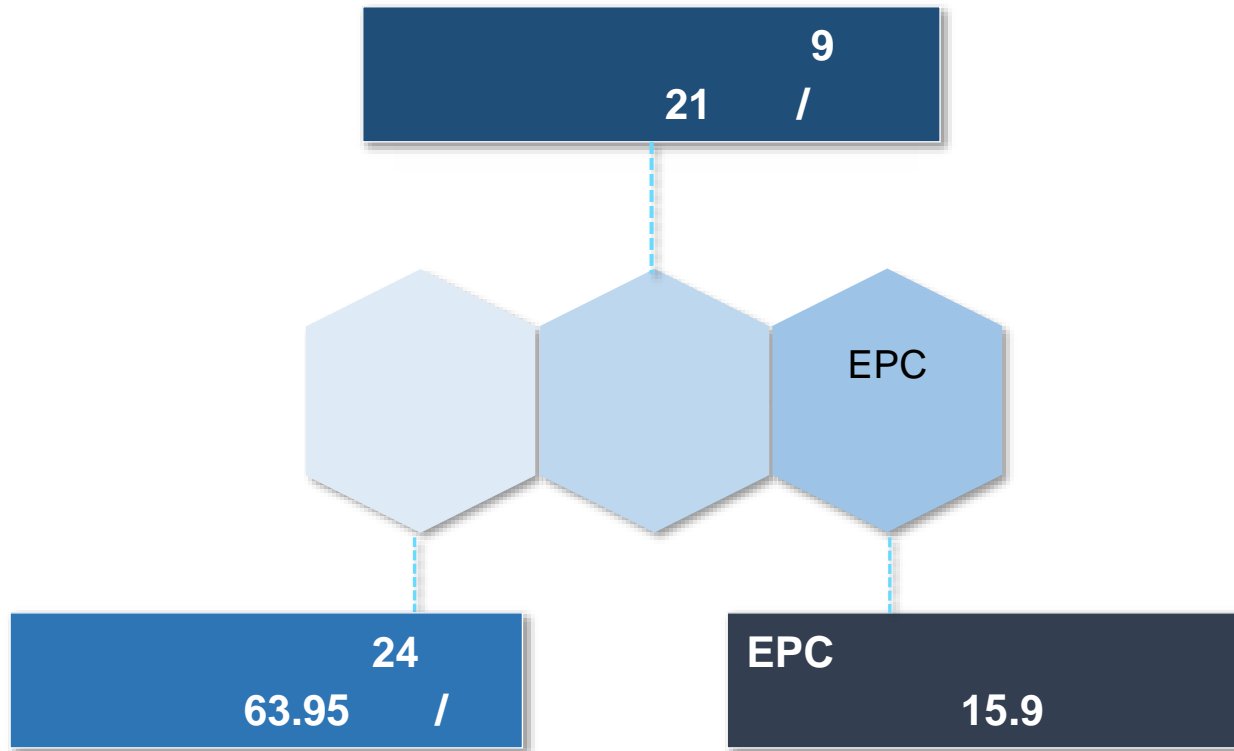
成



致力调整水价



建设投资有序，稳步提升产能



成



城镇水务项目数量

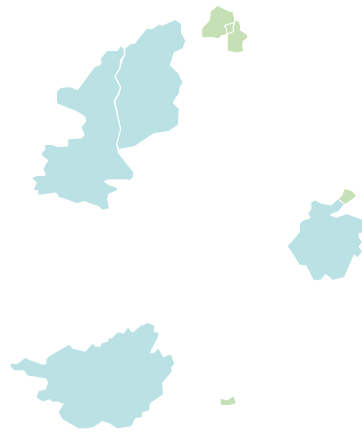


2021 12 31

[Redacted]						
	96	-	2	3	101	
/	11	1	-	-	12	
	107	1	2	3	113	

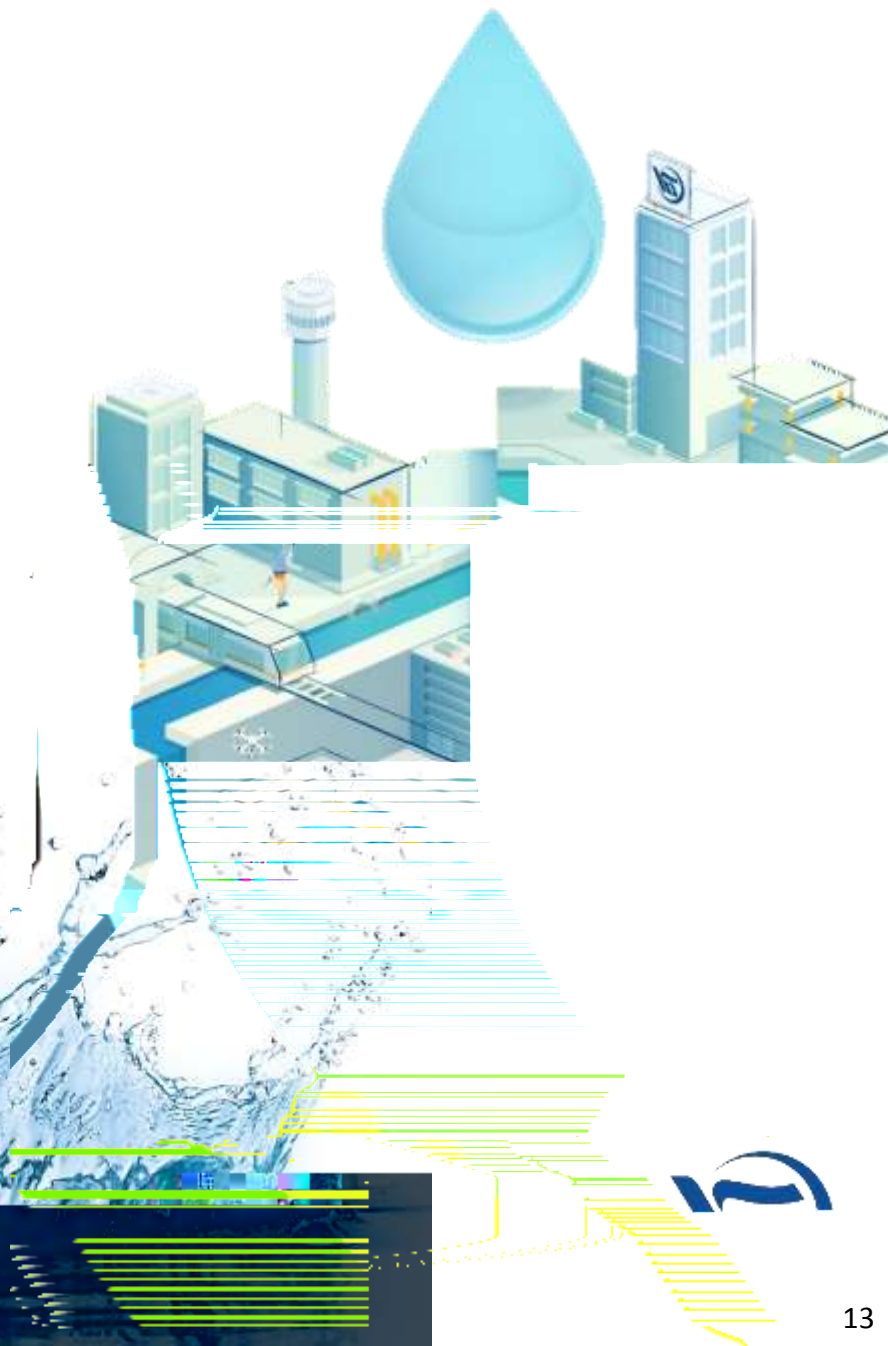


“侨旅的奇点组合与基石特许经营现金流”之商业模式**成**米持续经营现金



2

补



补务回顾 -

以运营为核心，提升利润率

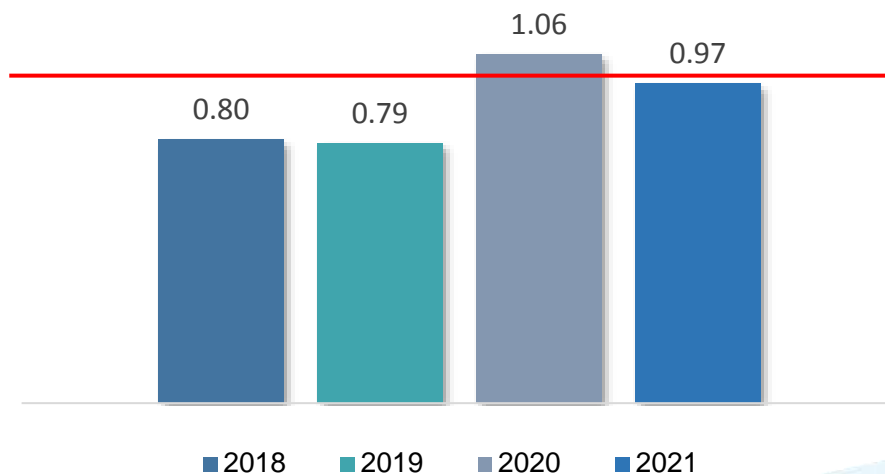
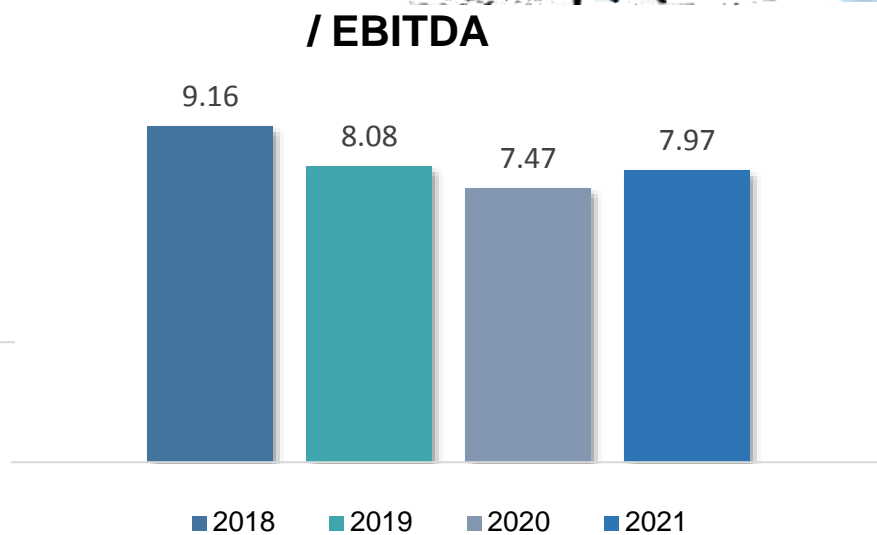
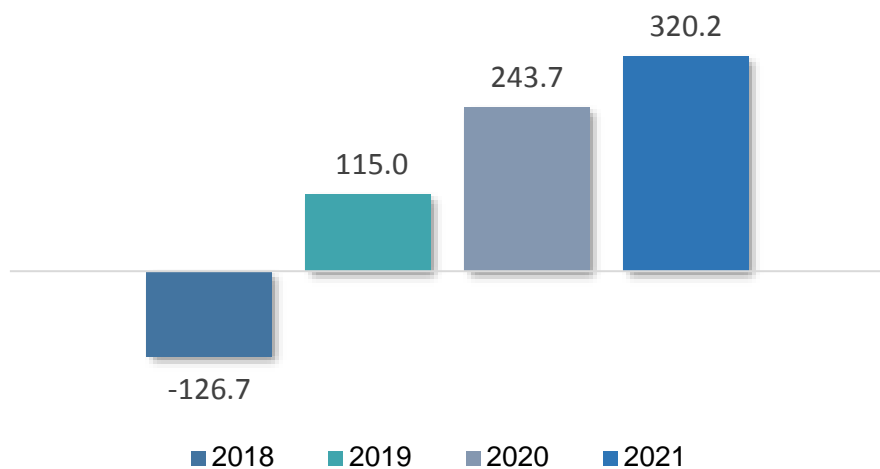


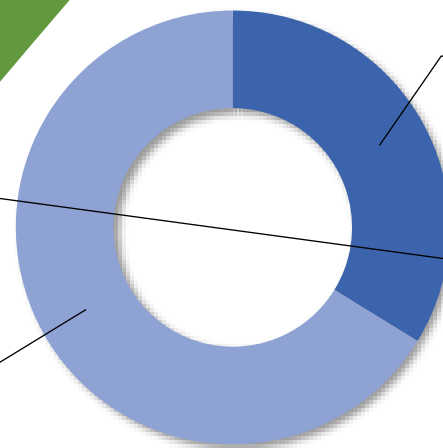
()	2018	2019	2020	2021
	3,021.3	2,815.2	3,332.4	2,919.0
	1,093.2	1,162.6	1,325.6	1,335.3
	36.2%	41.3%	39.8%	45.8%
	309.9	384.1	470.3	418.2
	10.3%	13.6%	14.1%	14.3%
EBITDA	1,008.0	1,127.2	1,241.0	1,188.2

北



补务回顾





6,271.7
66.2%

3,198.0
33.8%

2021
: **9,469.7**

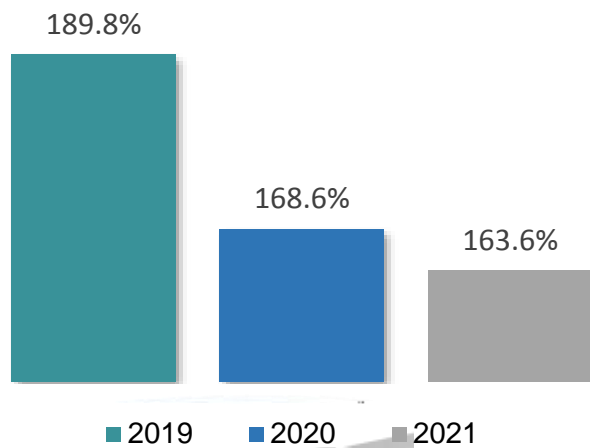
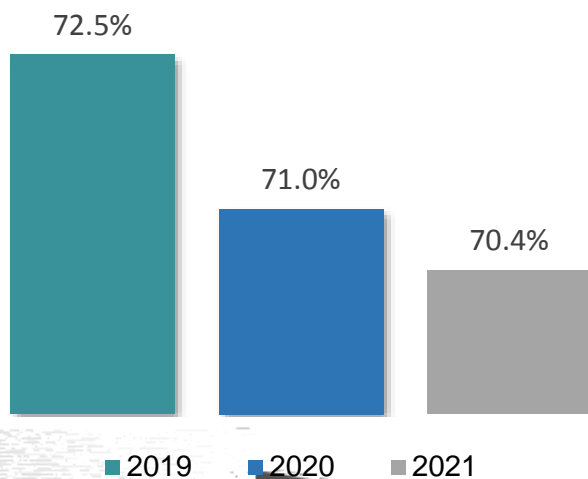
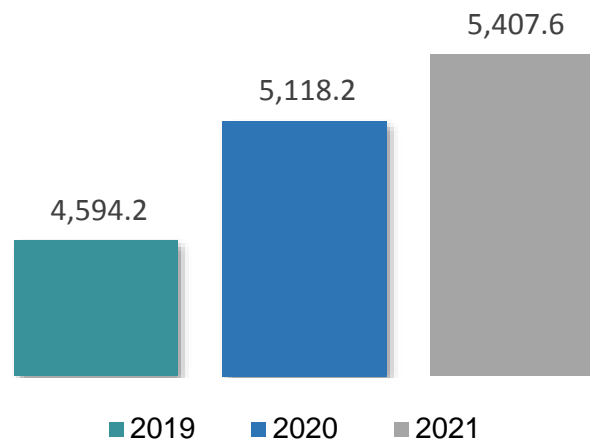
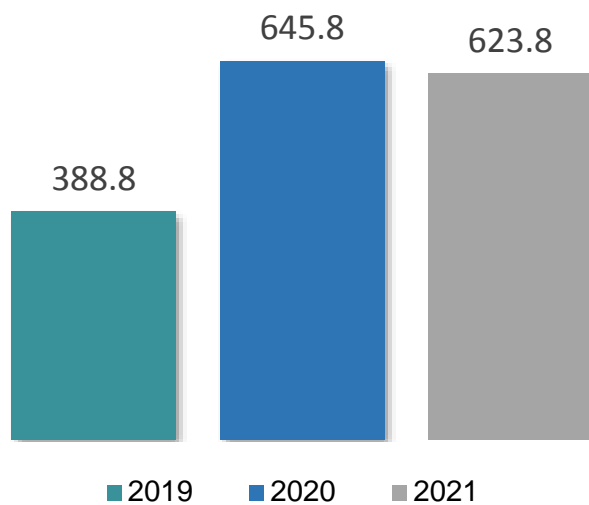


2022

1,600



资产负债表优化



3



走出疫情，抓住机遇



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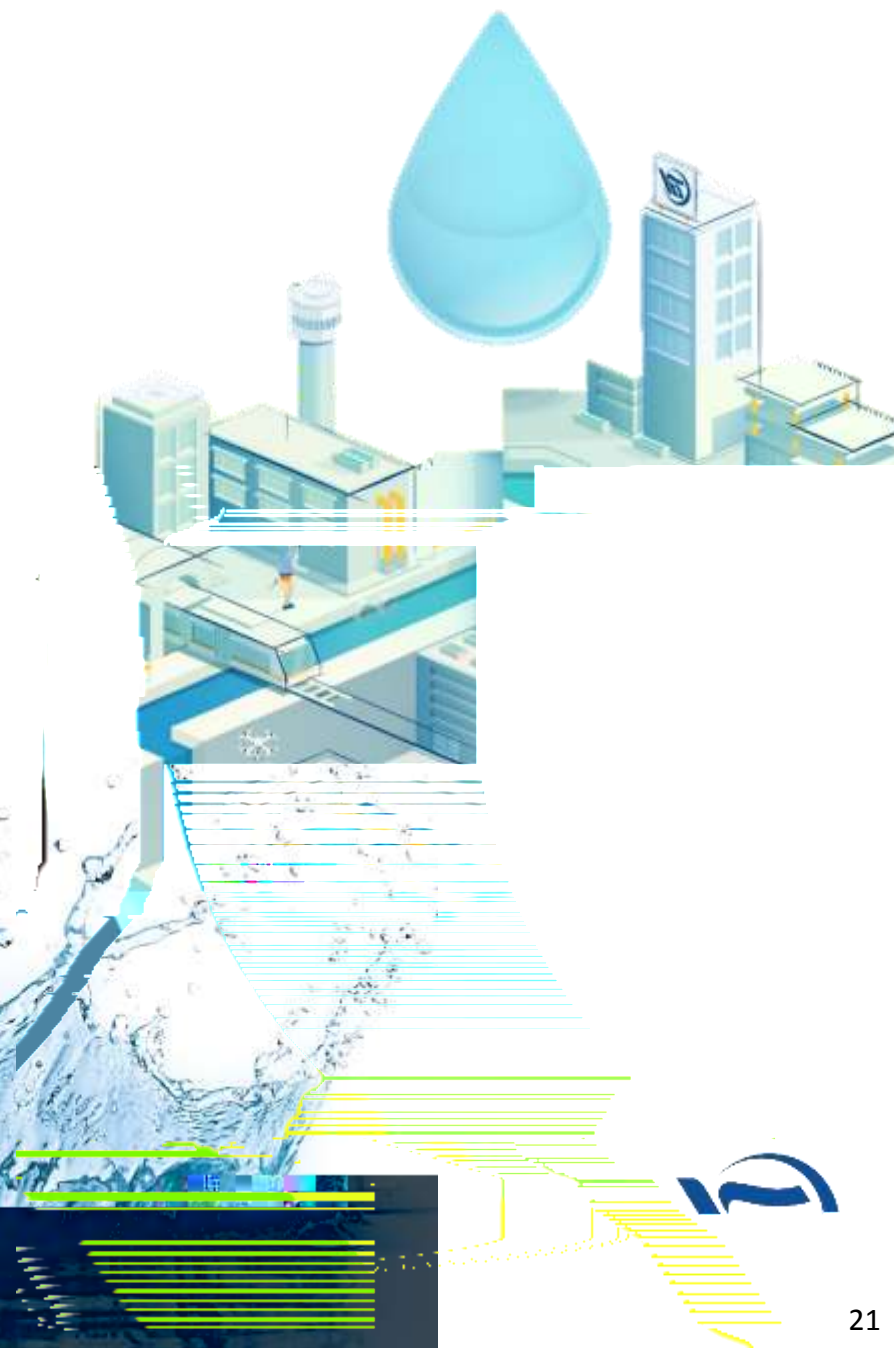
2022年宏观展望



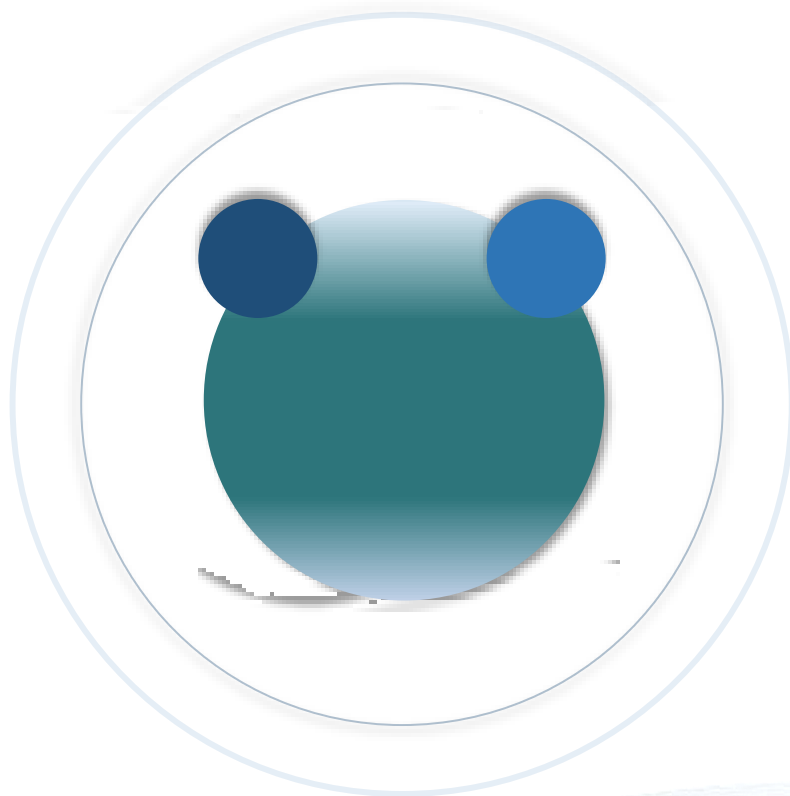
存



4



北



道



免责声明



存

北 北 补

北



