



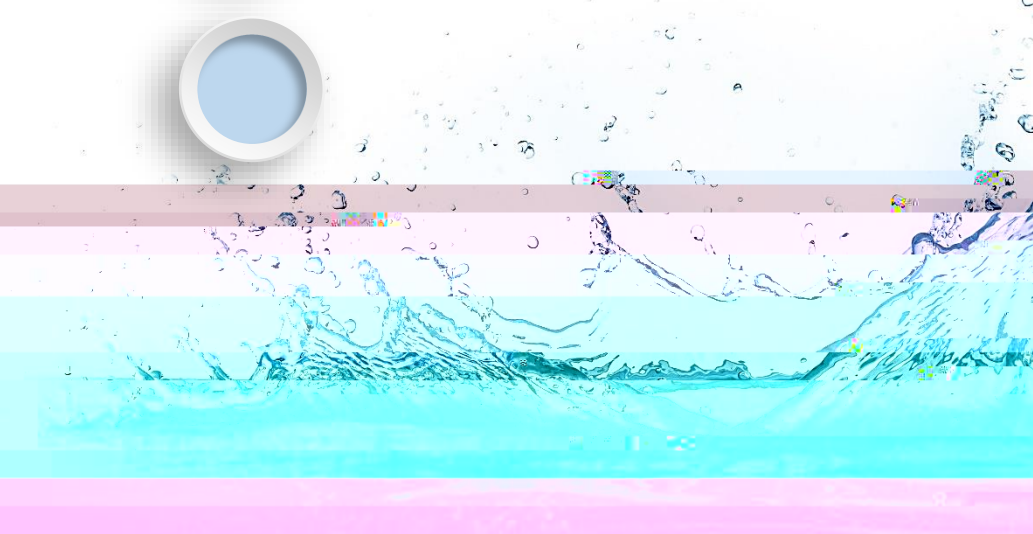
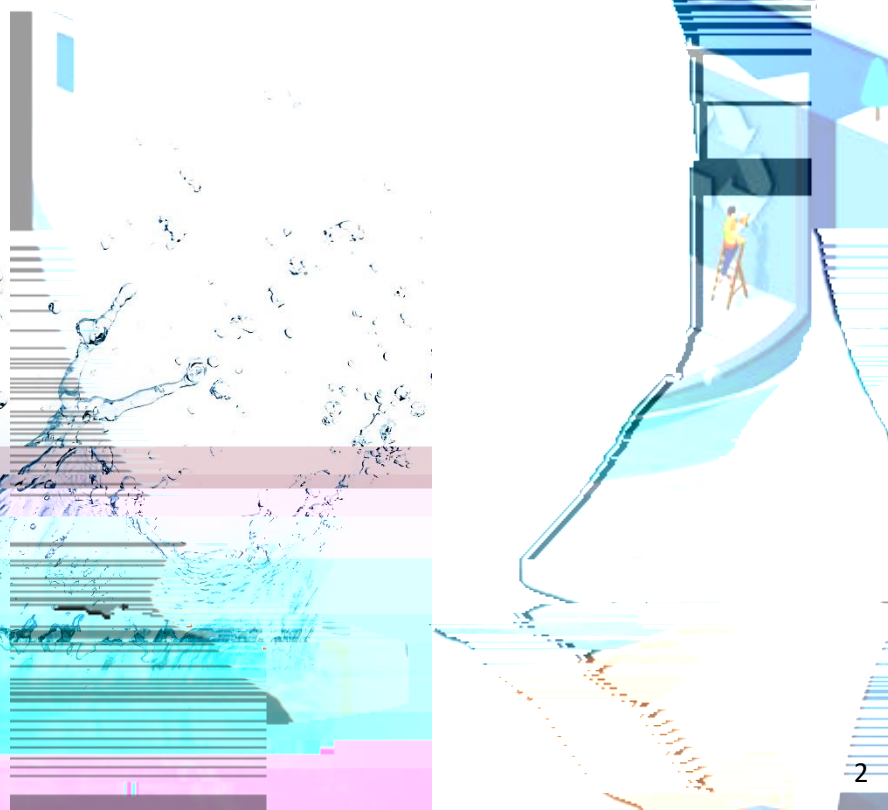
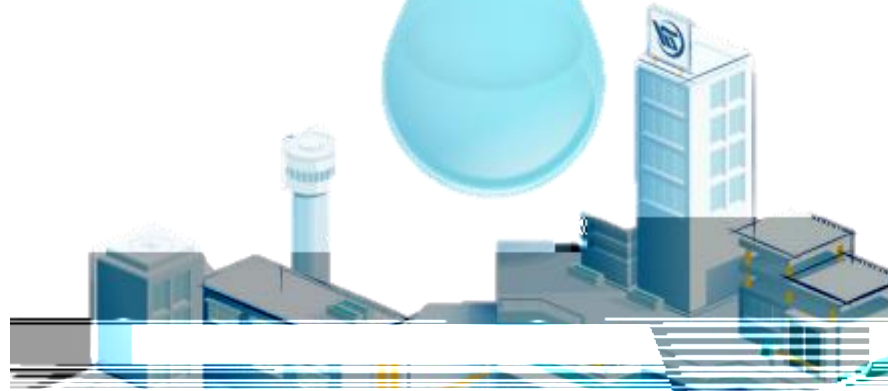
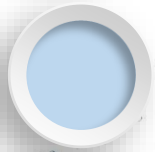
康達國際環保有限公司

Kangda International Environmental Company Limited

康達國際環保有限公司 股票代码: 0136.HK

2023

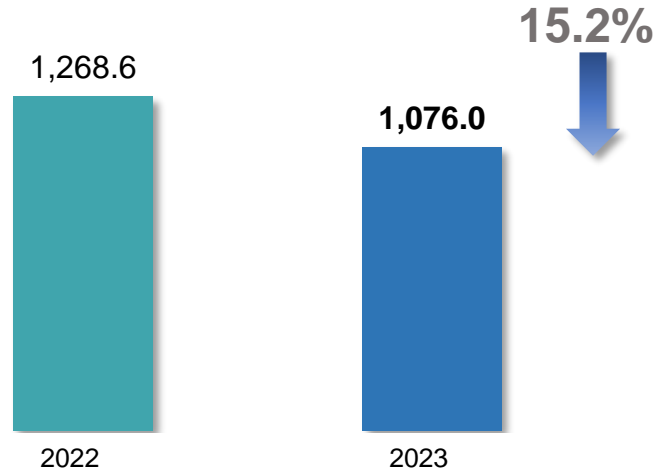
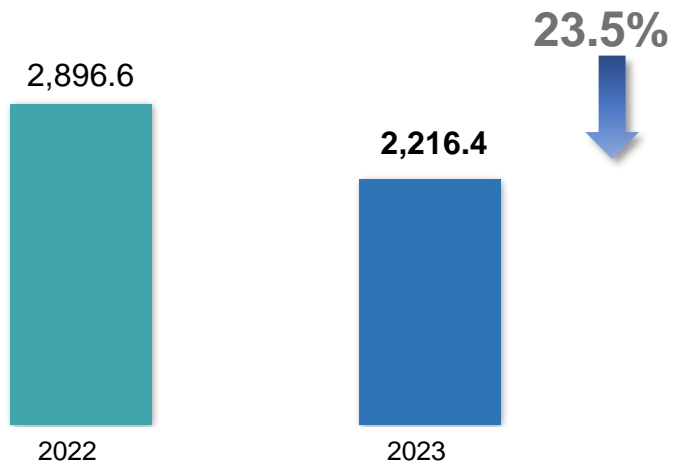
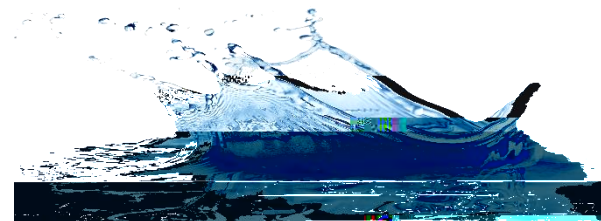
2024 3 28



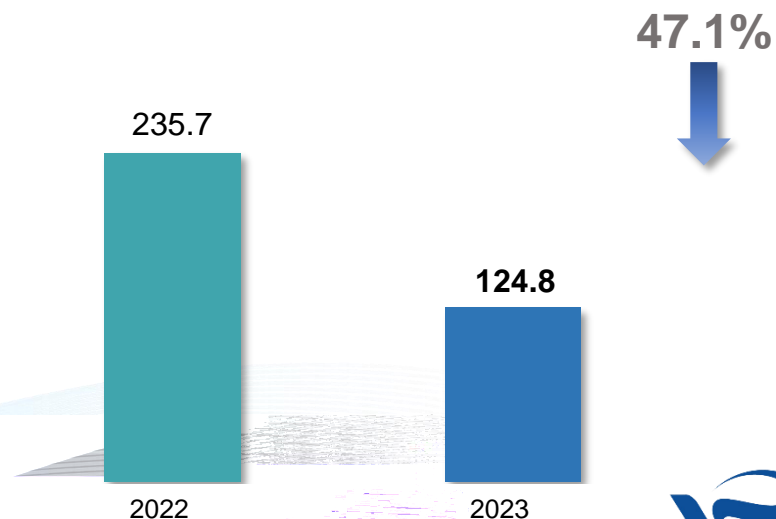
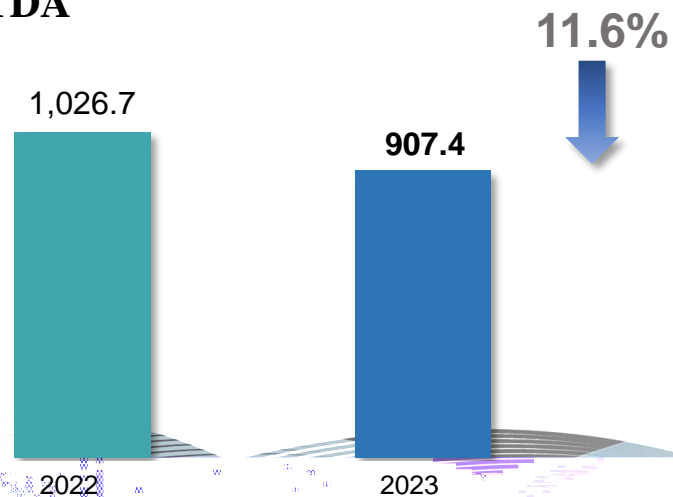
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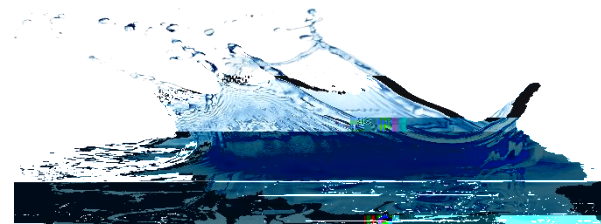
全年业绩回顾



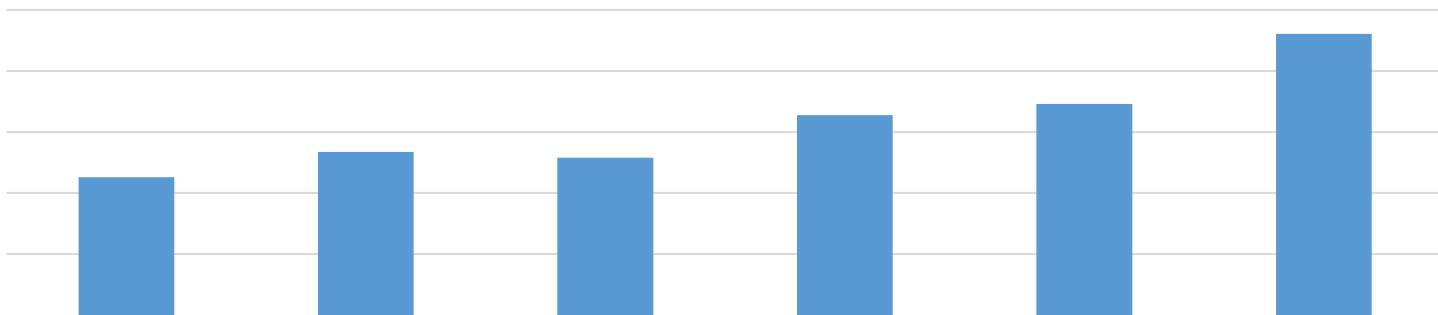
EBITDA

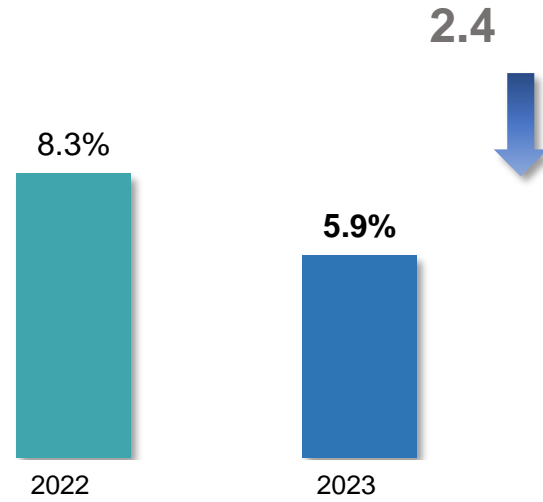
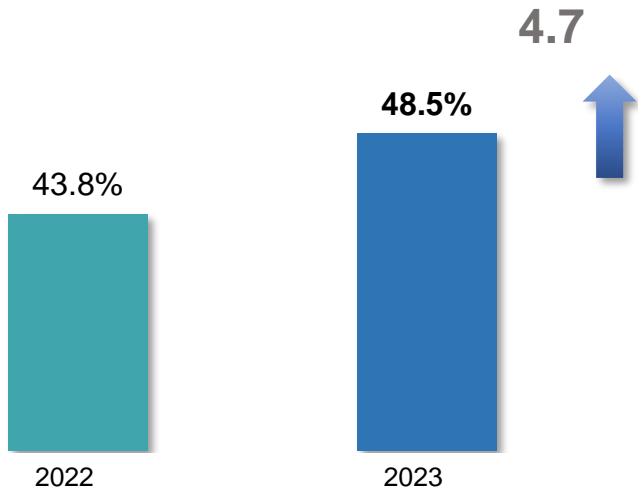
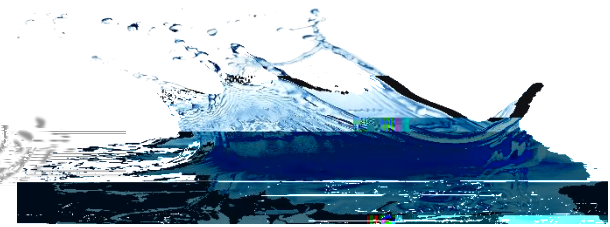
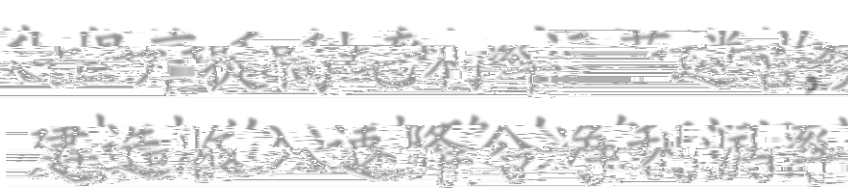


以运营为收入支柱

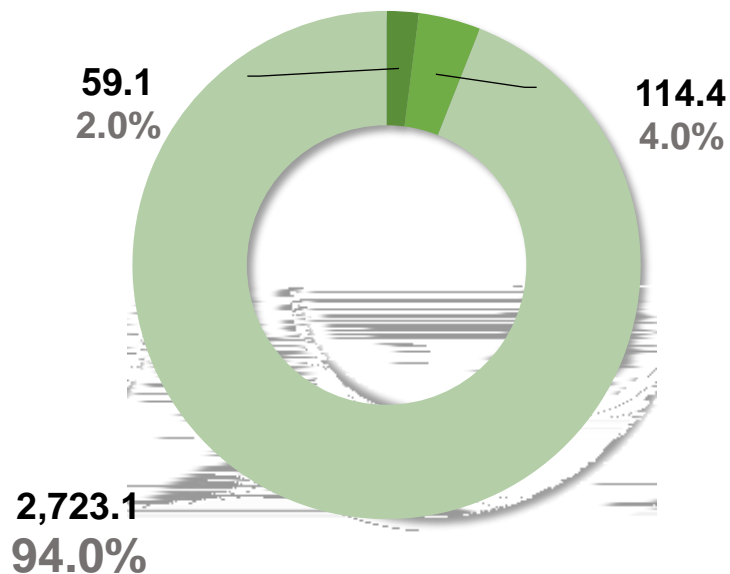
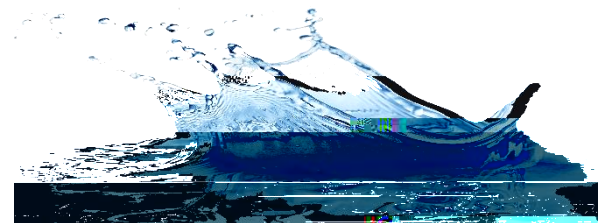


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-	1,367.1	1,502.3	1,719.3	1,910.5	2,003.4	2,042.8
-	1,654.2	1,312.9	1,613.1	1,008.5	893.2	173.6

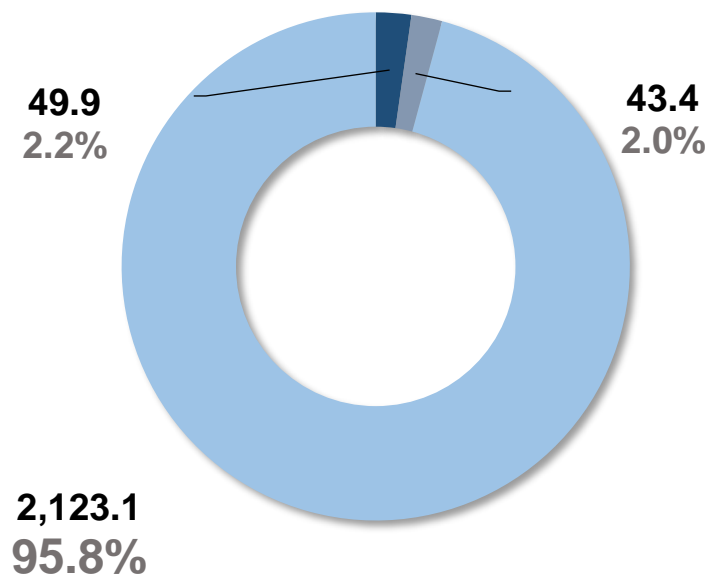




按业务划分之收入组成

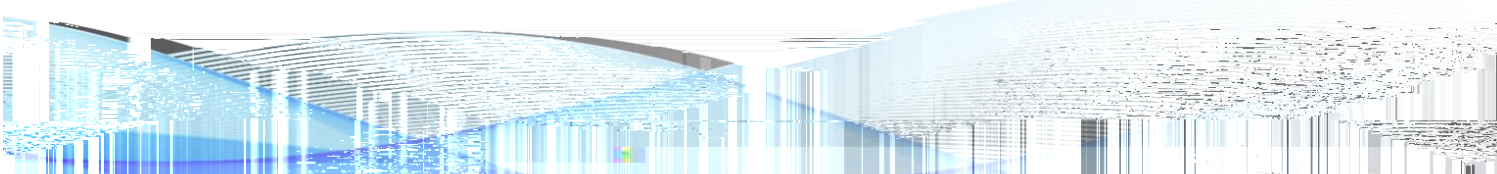
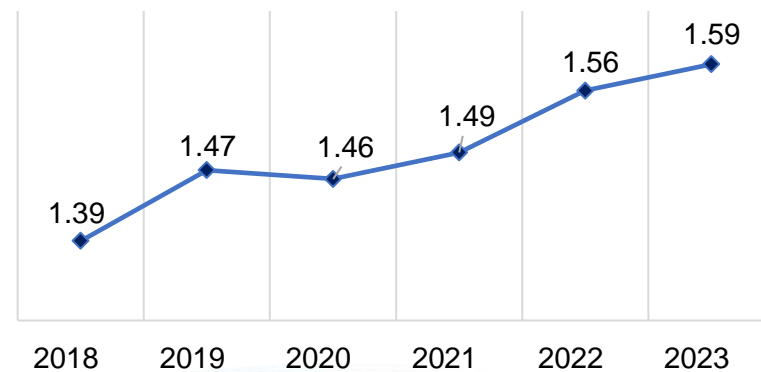
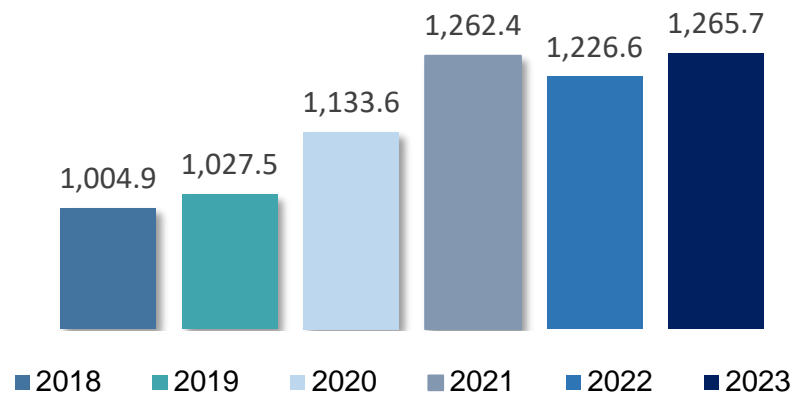
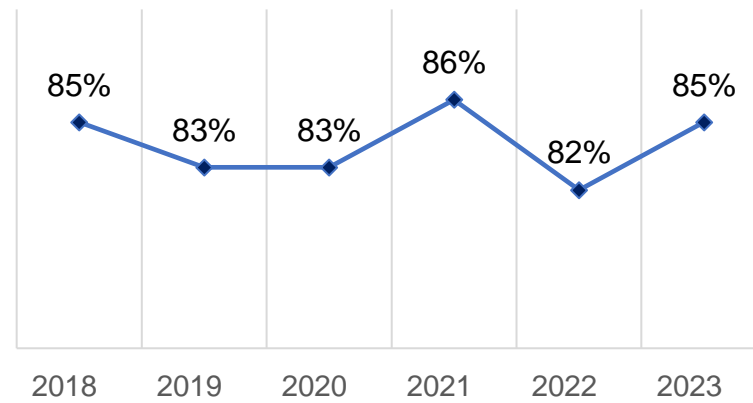
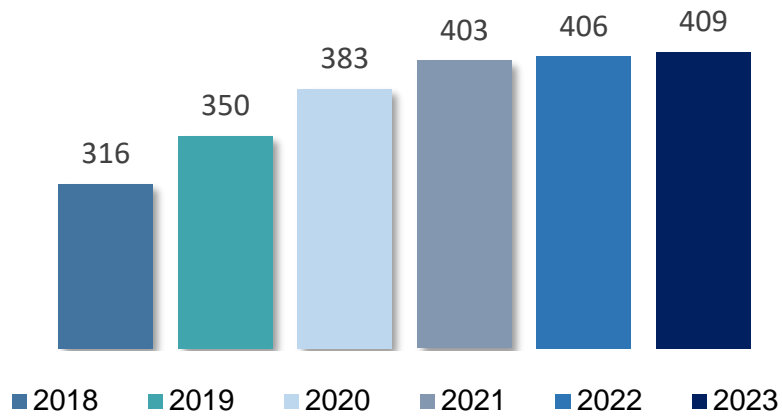
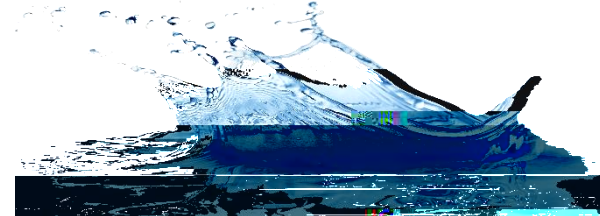
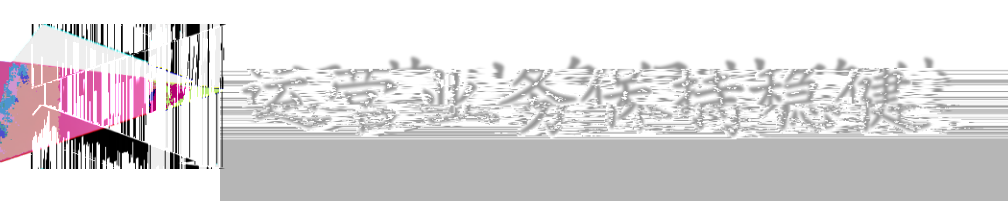


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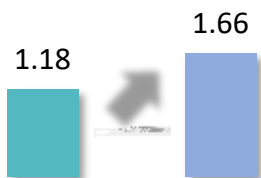


2023

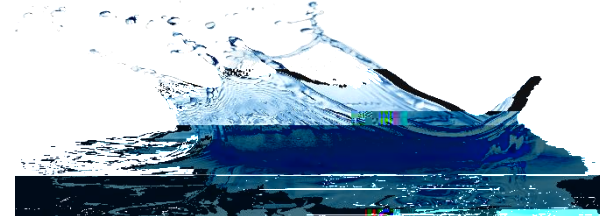




致力调整水价 提升盈利能力



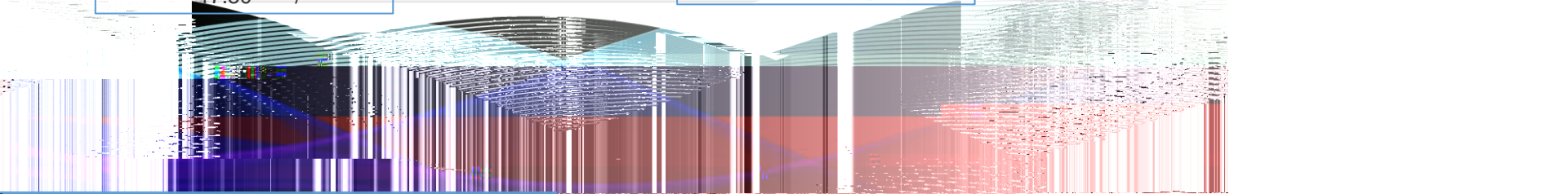
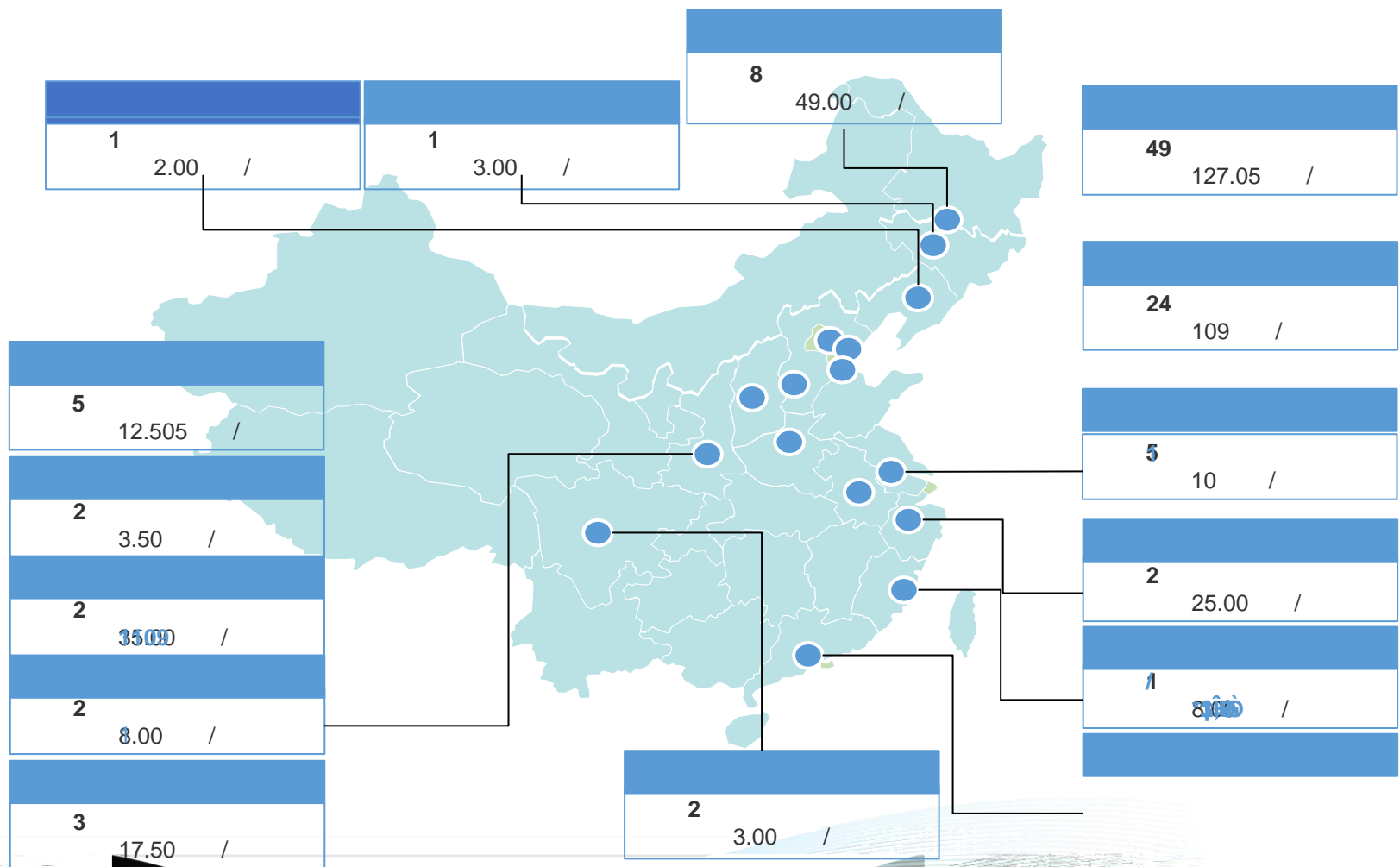
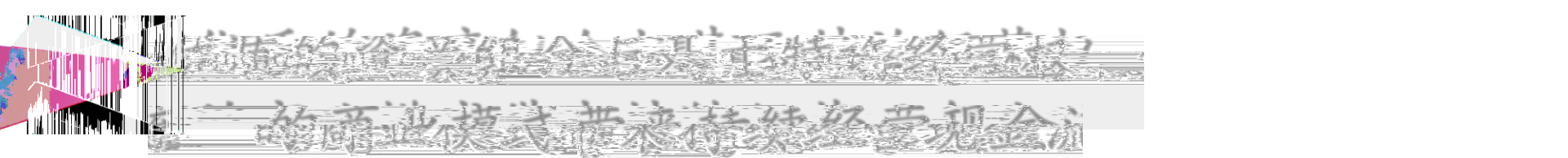
城鎮供水項目數量



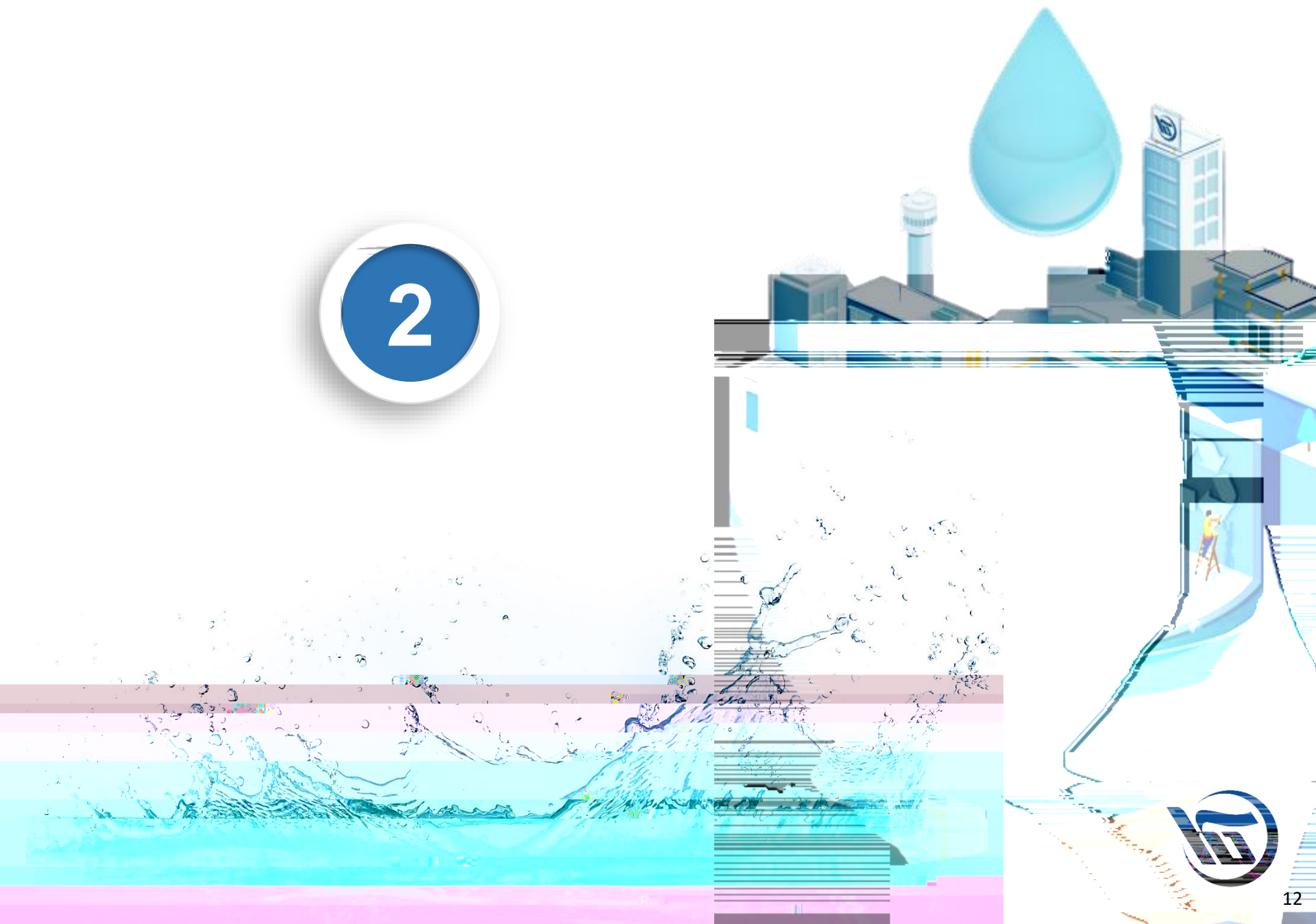
2023 12 31

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/	8	1	-	-	9	
	106	1	2	3	112	



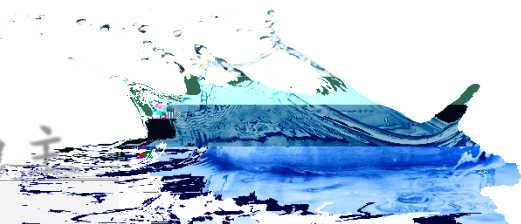


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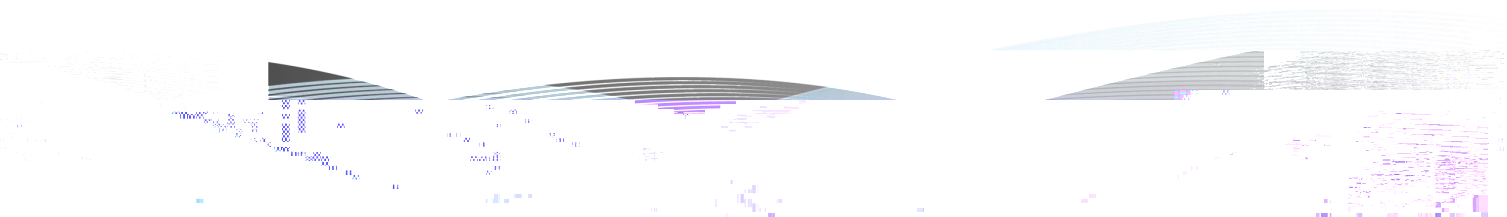
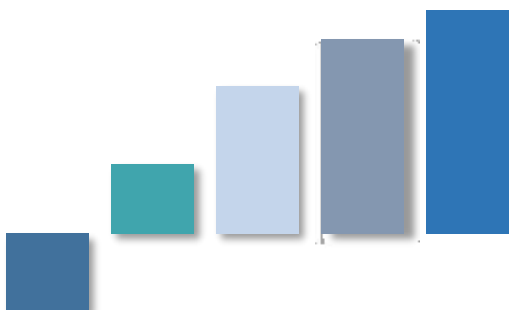
财务回顾 -

主要工程陆续完工,业务重心转向运营为主

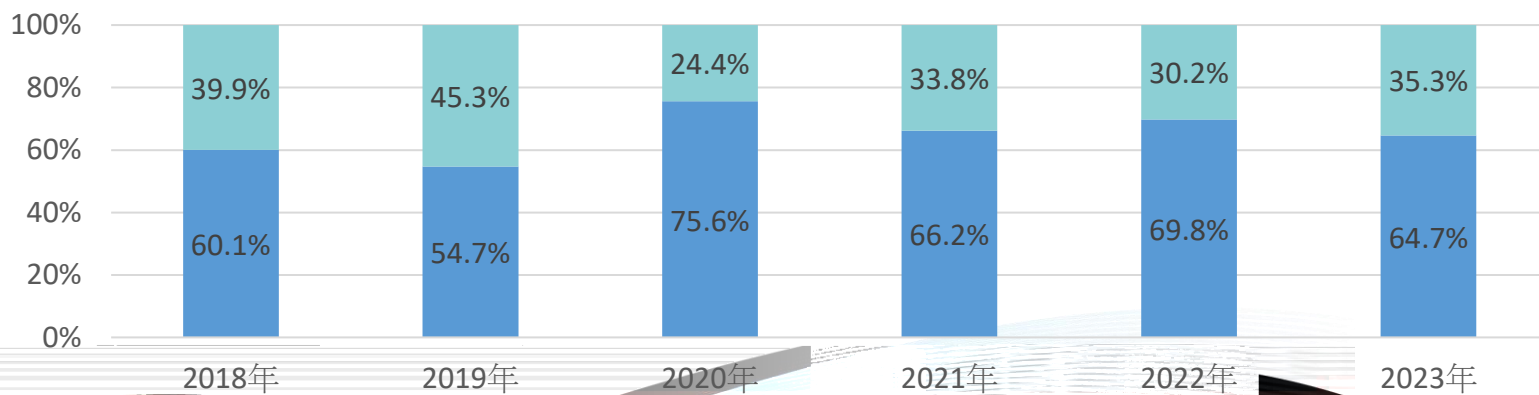
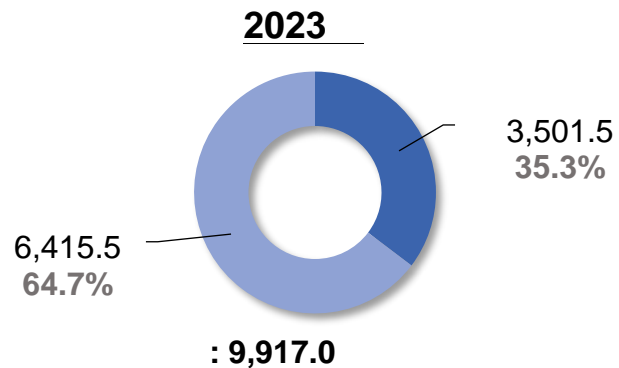
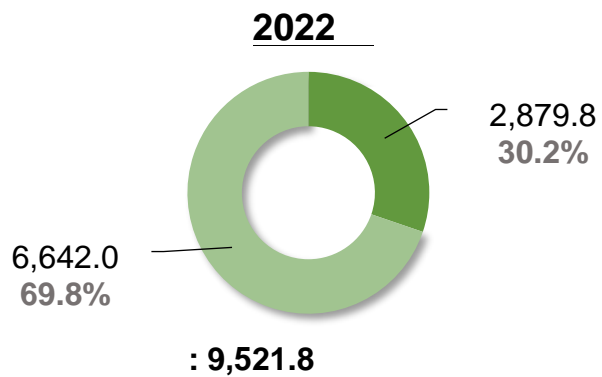


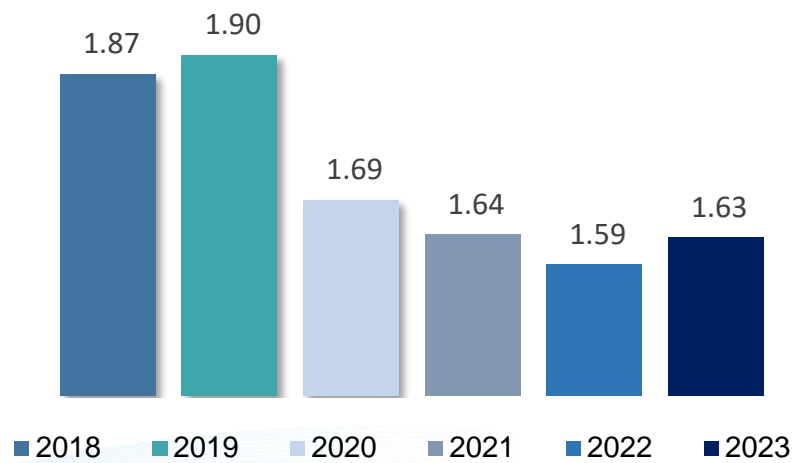
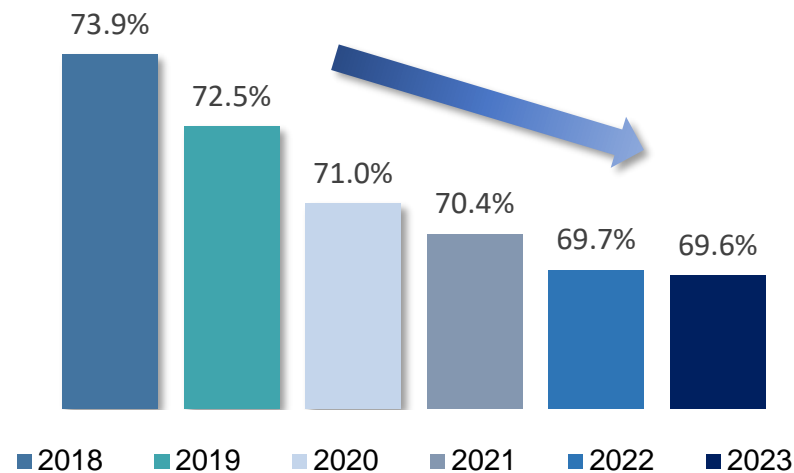
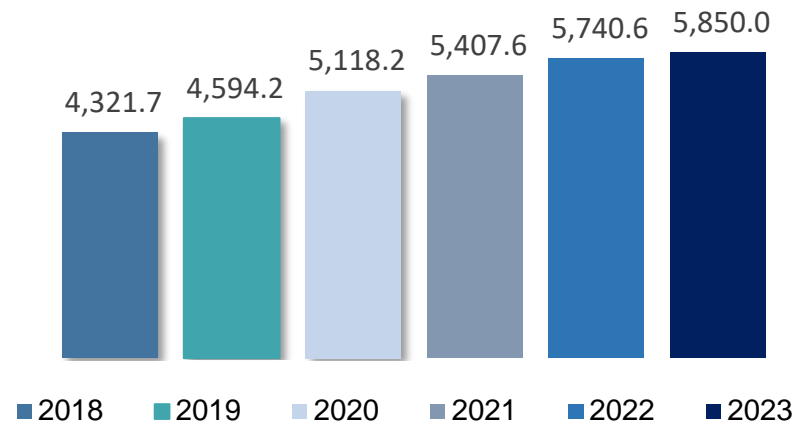
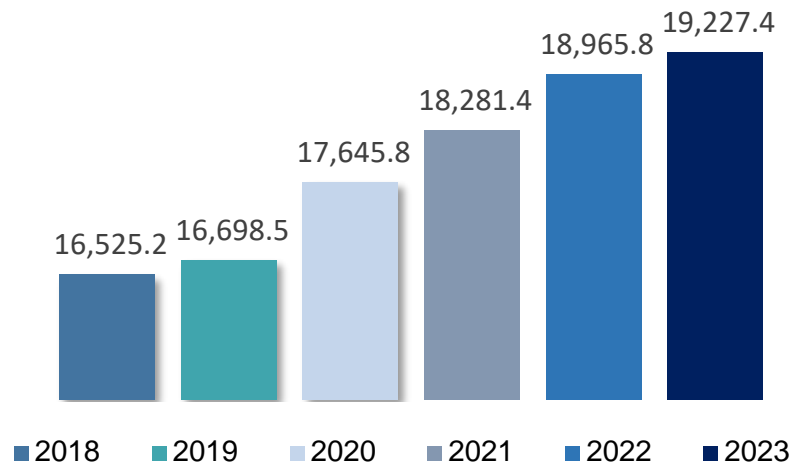
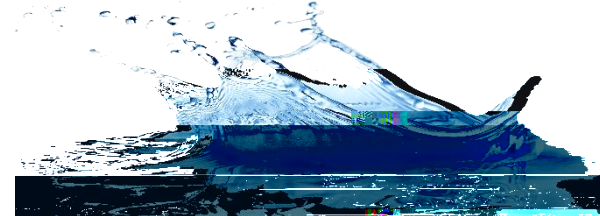
()	2018	2019	2020	2021	2022	2023
	3,021.3	2,815.2	3,332.4	2,919.0	2,896.6	2,216.4
	1,093.2	1,162.6	1,325.6	1,335.3	1,268.6	1,076.0
	36.2%	41.3%	39.8%	45.8%	43.8%	48.5%
	303.4	376.9	470.5	412.8	235.7	124.8
	10.3%	13.6%	14.1%	14.3%	8.3%	5.9%
EBITDA	1,008.0	1,127.2	1,241.0	1,188.2	1,026.7	907.4



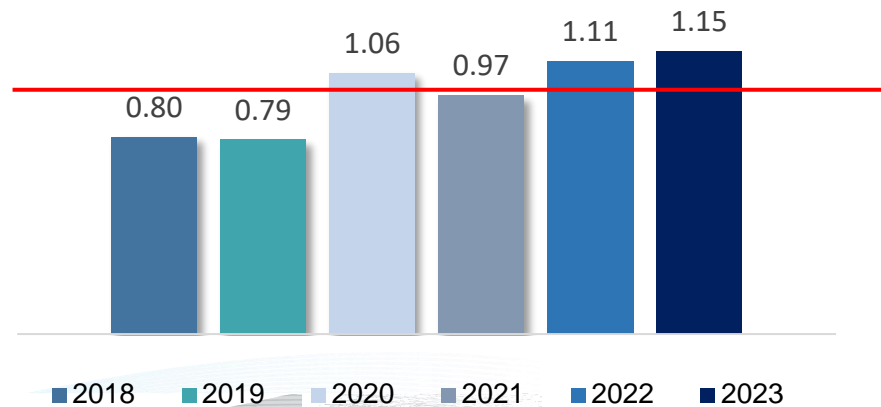
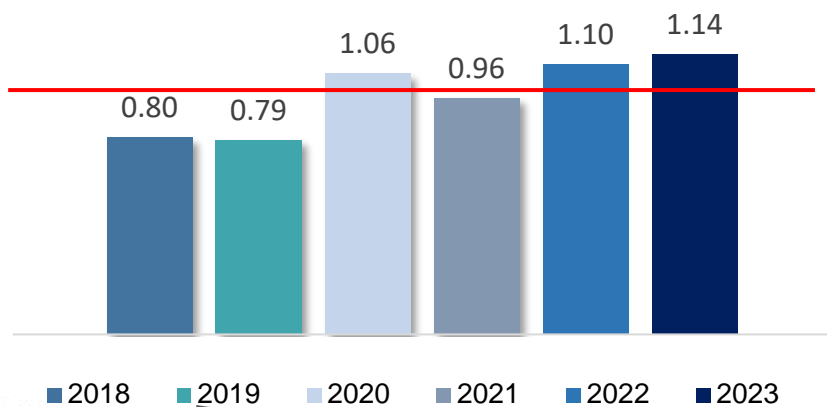
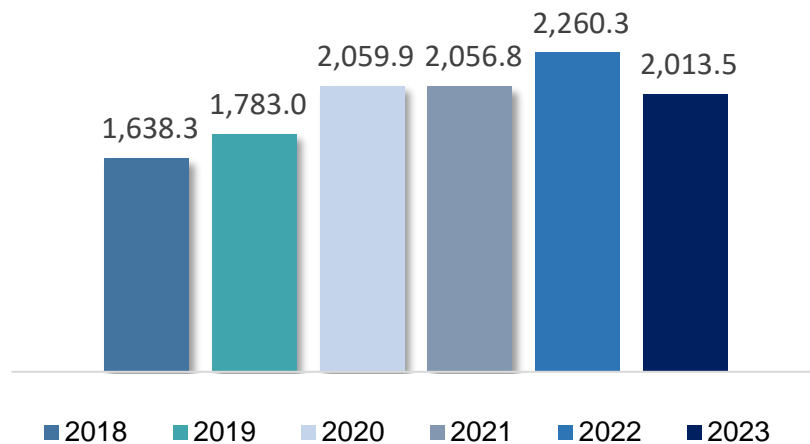
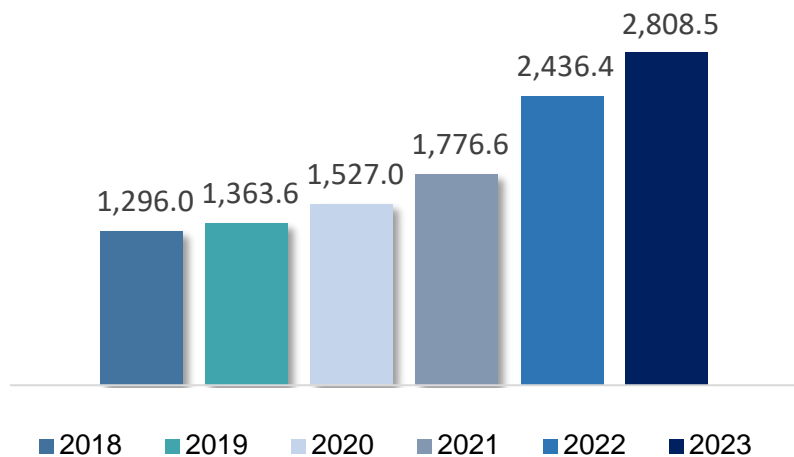
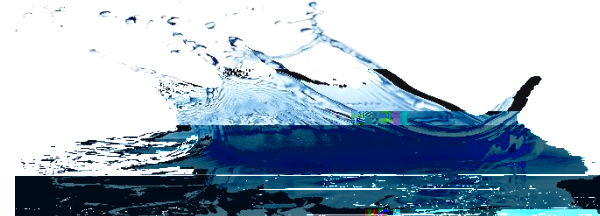


顺应融资大局 平衡长短债比率

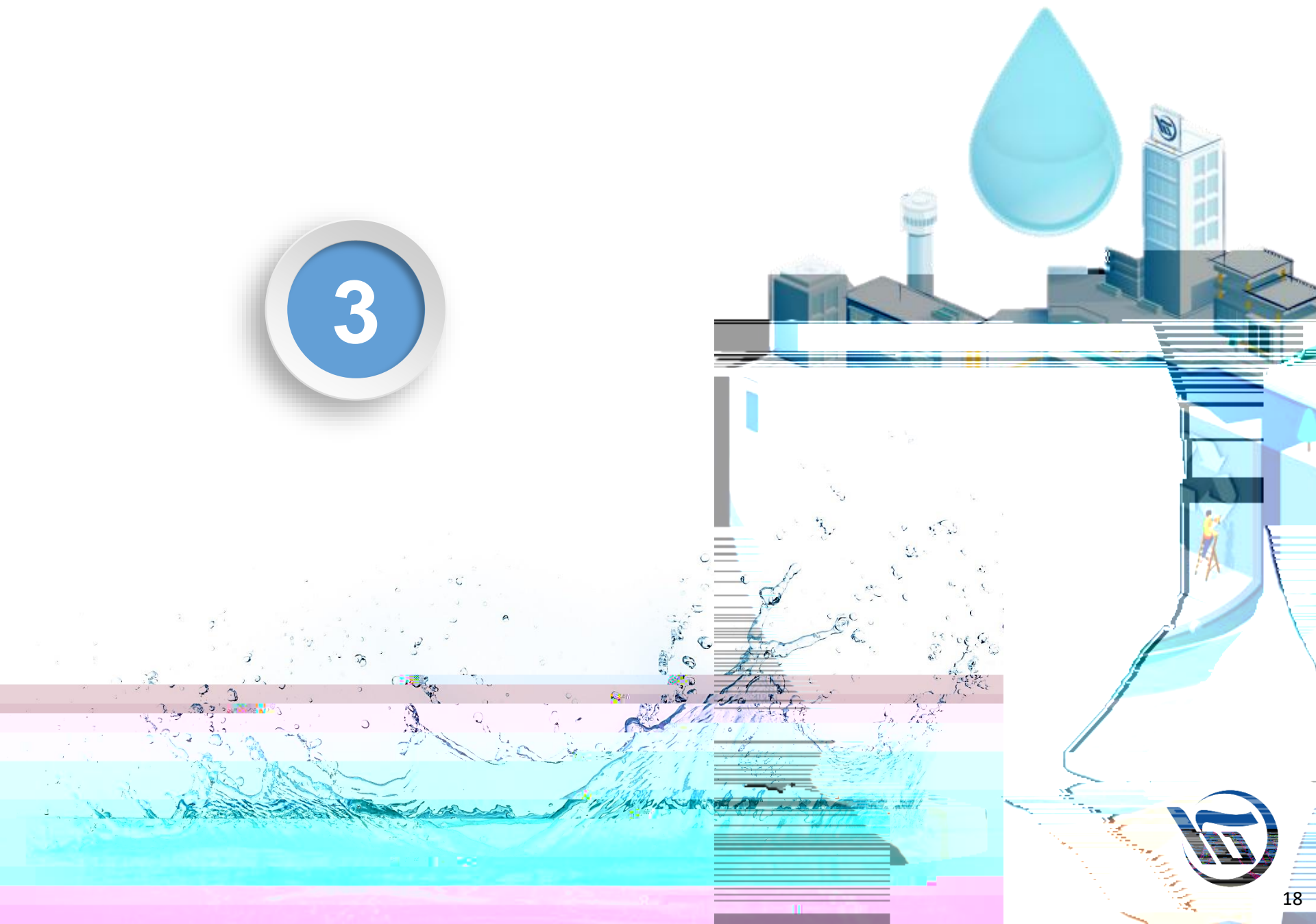




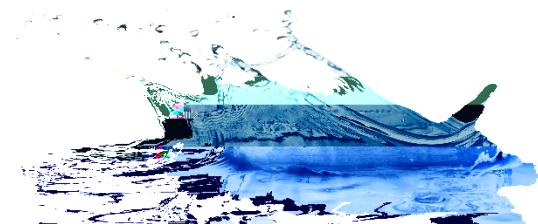
资产负债表表现



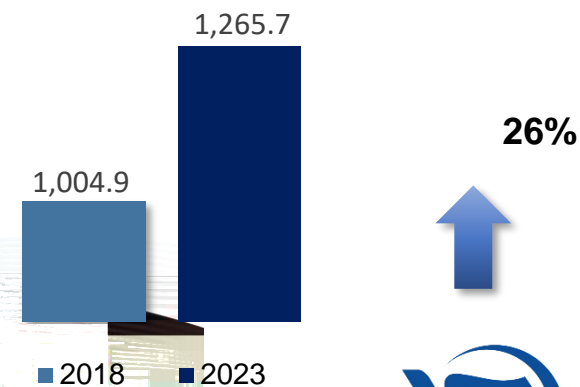
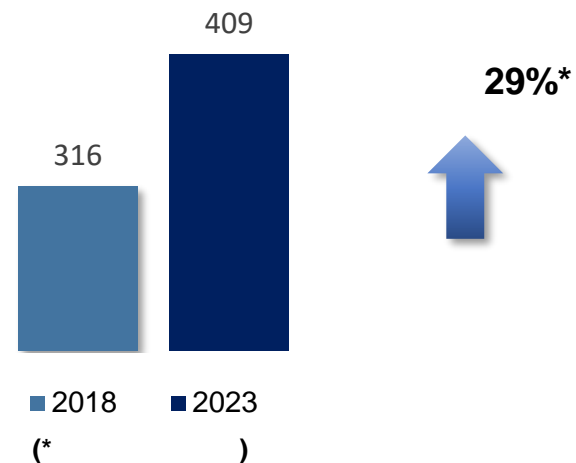
3



五年回顾 - 主要工程完工, 产能大幅提升

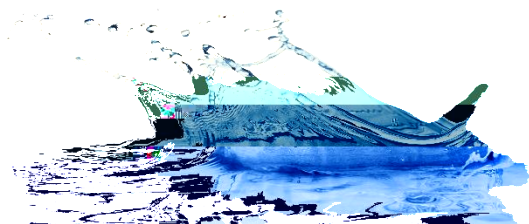


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2019	5.0
	2.0
	6.0
	10.0
	15.0
2020	4.0
	2.5
	2.5
	8.0
	3.0
	10.0
	1.0
	2.0
2021	1.5
	2.0
	2.0
	20.0
2022	3.0
2023	1.5
	2.0
A	
2019-2023	103.0



五年回顾 -

2019-2023年度完成的水价调整情况

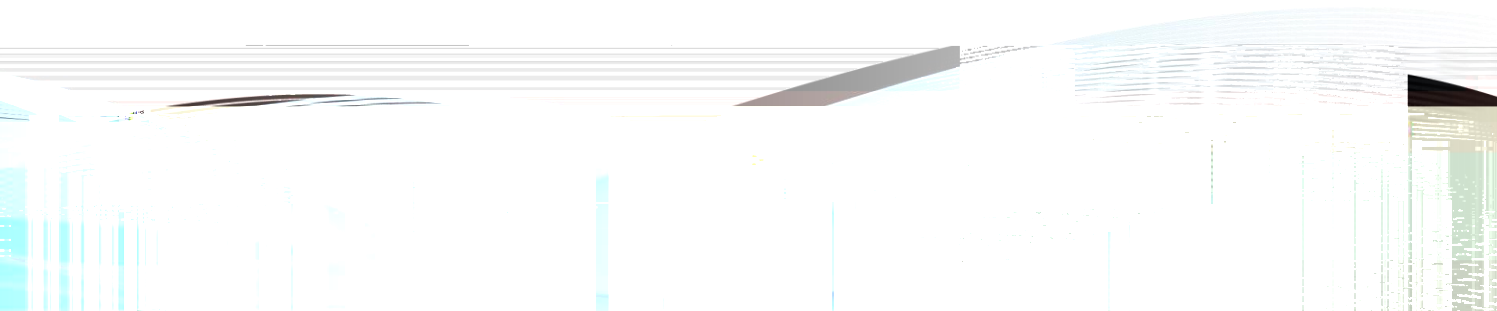
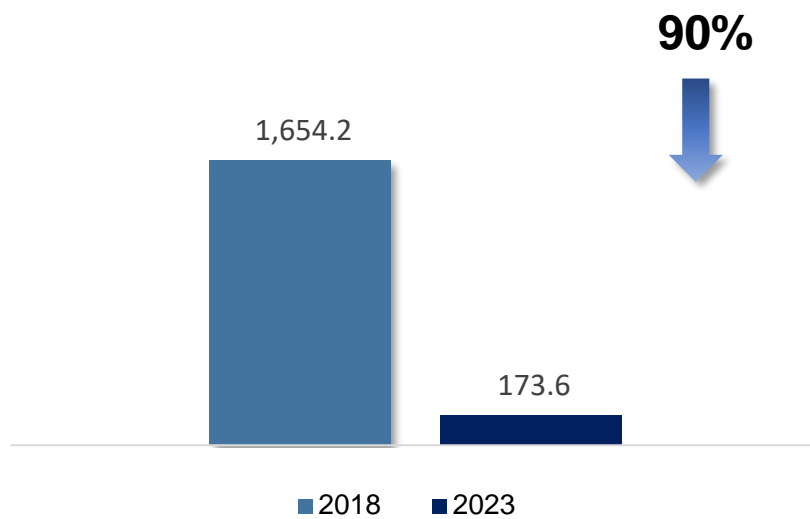
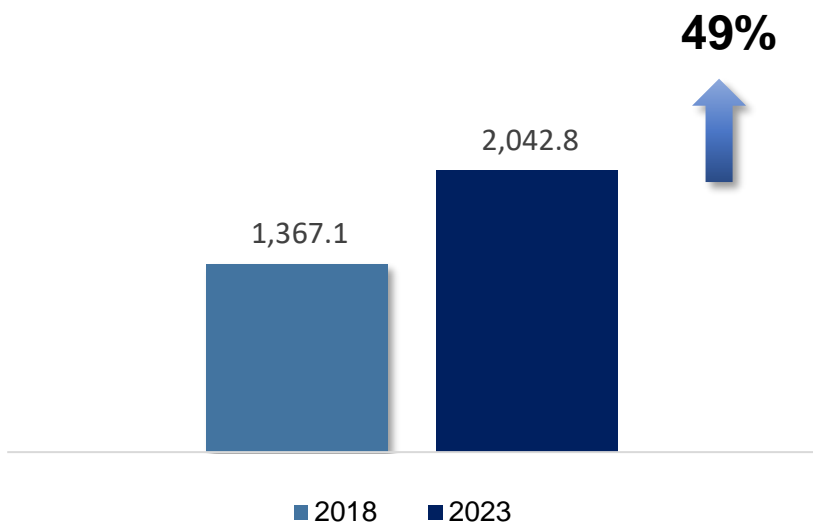
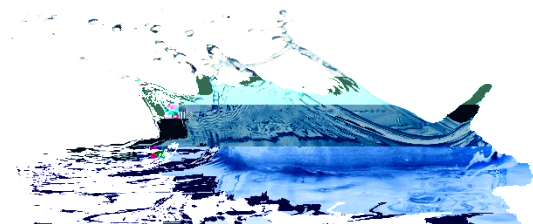


	(/)	(/)	()
2019	0.95	1.57	4.0
	1.10	1.25	13.0
	1.35	2.06	3.0
	1.27	1.65	2.0
	0.87	1.09	8.0
	0.85	1.67	15.0
	1.00	1.45	2.0
	0.93	1.56	15.0
2020	1.32	3.24	1.5
	2.31	3.20	2.0
	1.26	2.27	3.0
	1.52	2.27	3.0
	0.92	1.19	5.0
2021	1.40	2.98	2.5
	1.35	1.80	5.0
	1.67	2.37	2.0
	0.98	1.54	5.0
	1.40	2.98	5.0
	0.98	1.54	5.0
	1.16	1.31	3.0
2.88	3.10	3.0	
2022	1.30	2.88	1.0
	1.10	1.88	3.0
	1.27	1.88	3.0
	0.91	1.06	10.0
	1.06	1.32	8.0
	2.83	3.67	5.0
2023	1.18	1.66	4.0
	1.18	1.66	4.0
	3.67	4.25	5.0

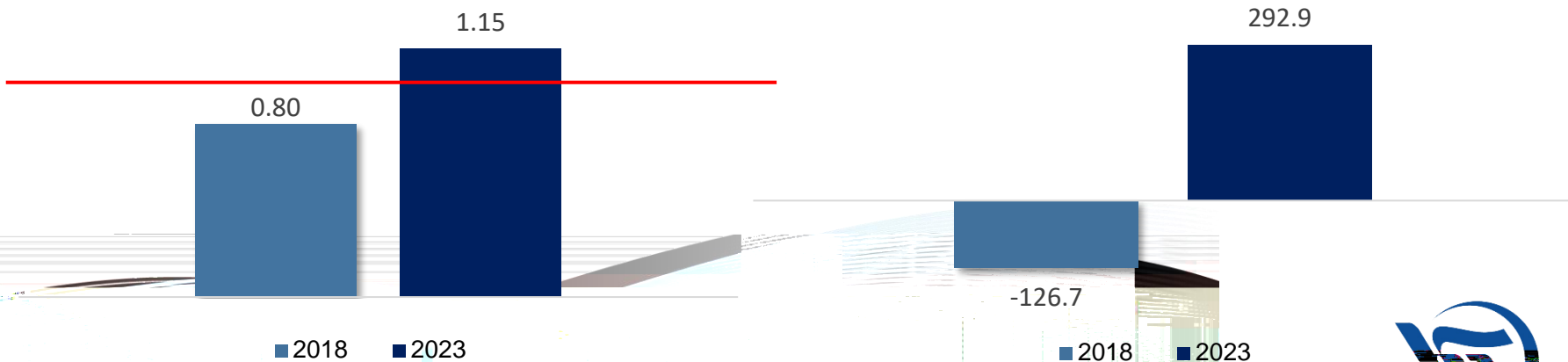
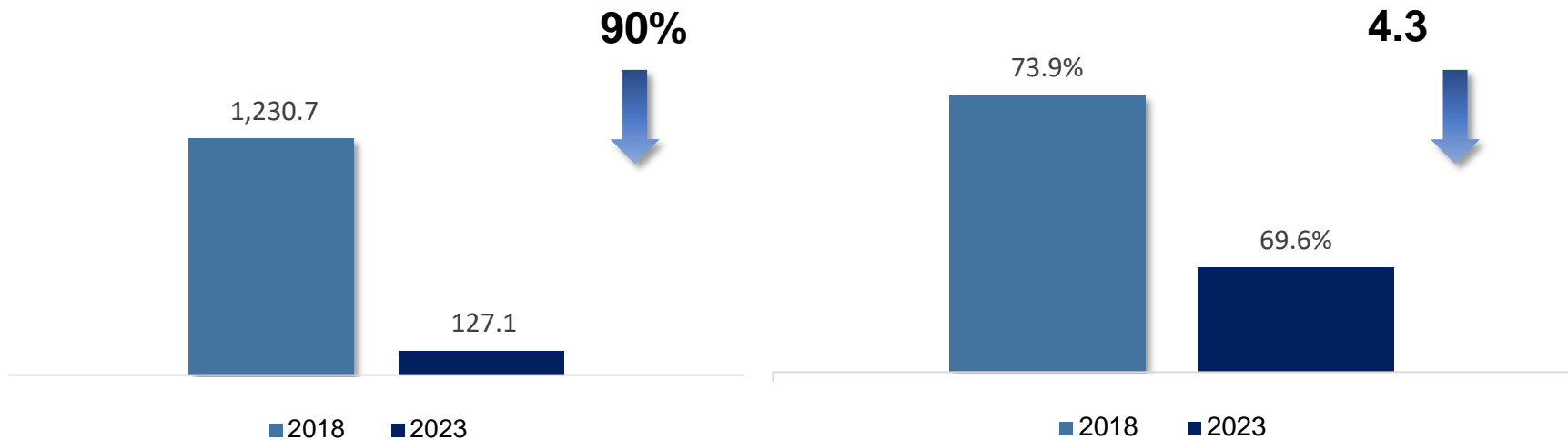
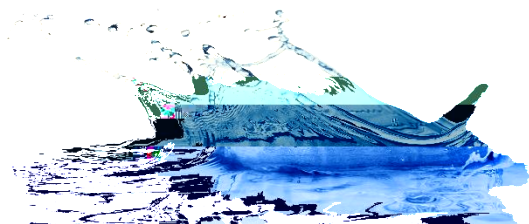




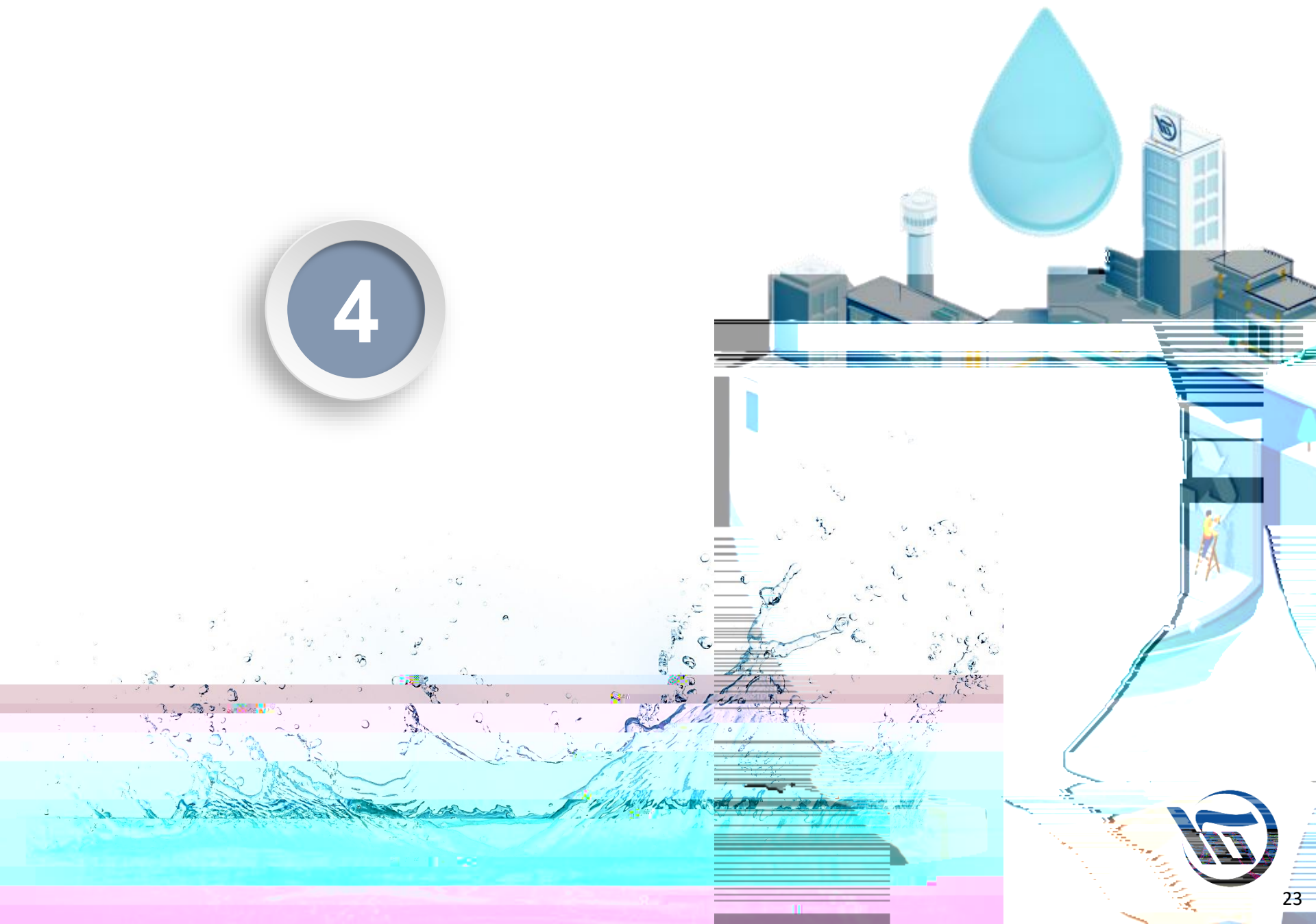
五年回顾 - 由建设主导转入运营主导

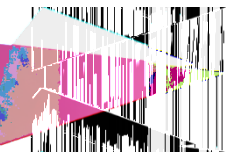


五年回顾 - 严控资本性支出,改善资产负债结构

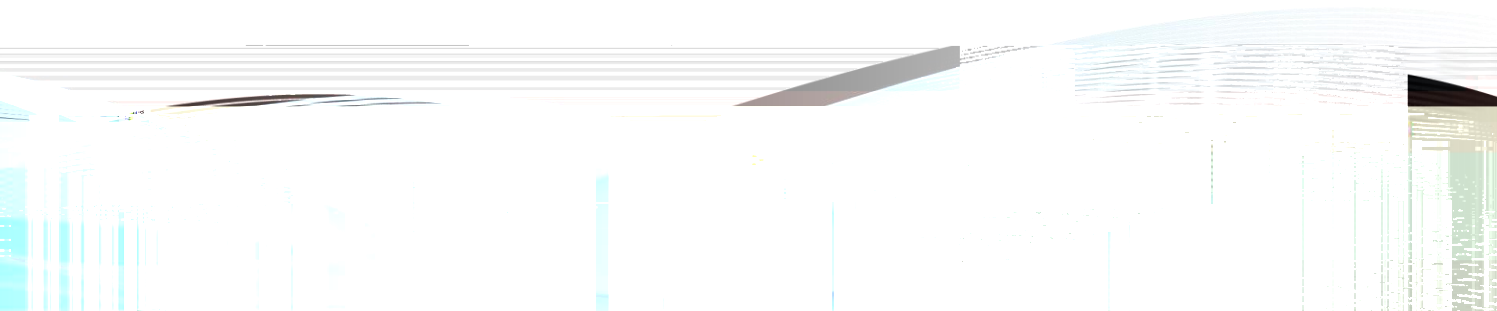
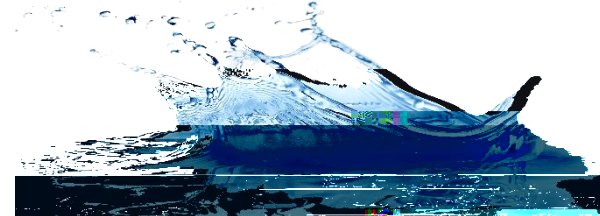


4



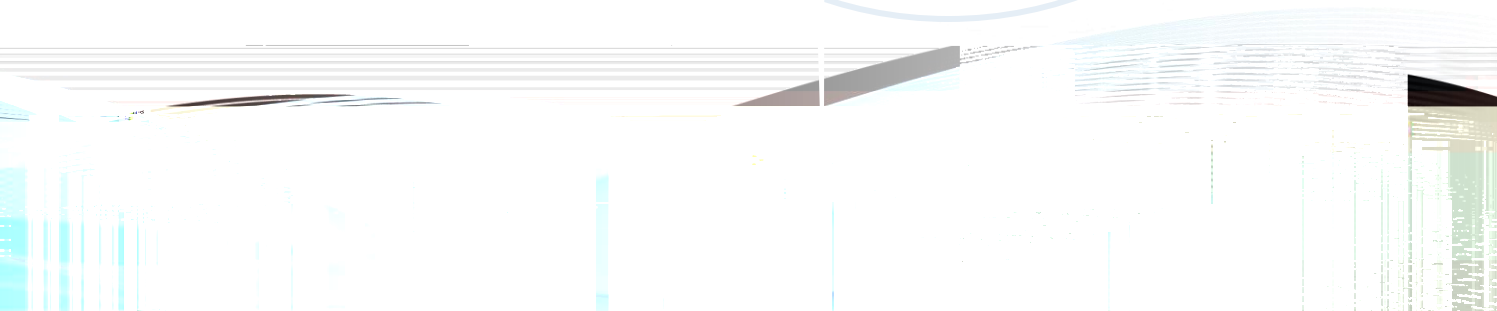


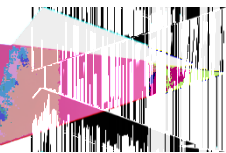
重点事件





发展策略





免责声明

