



康達國際環保有限公司

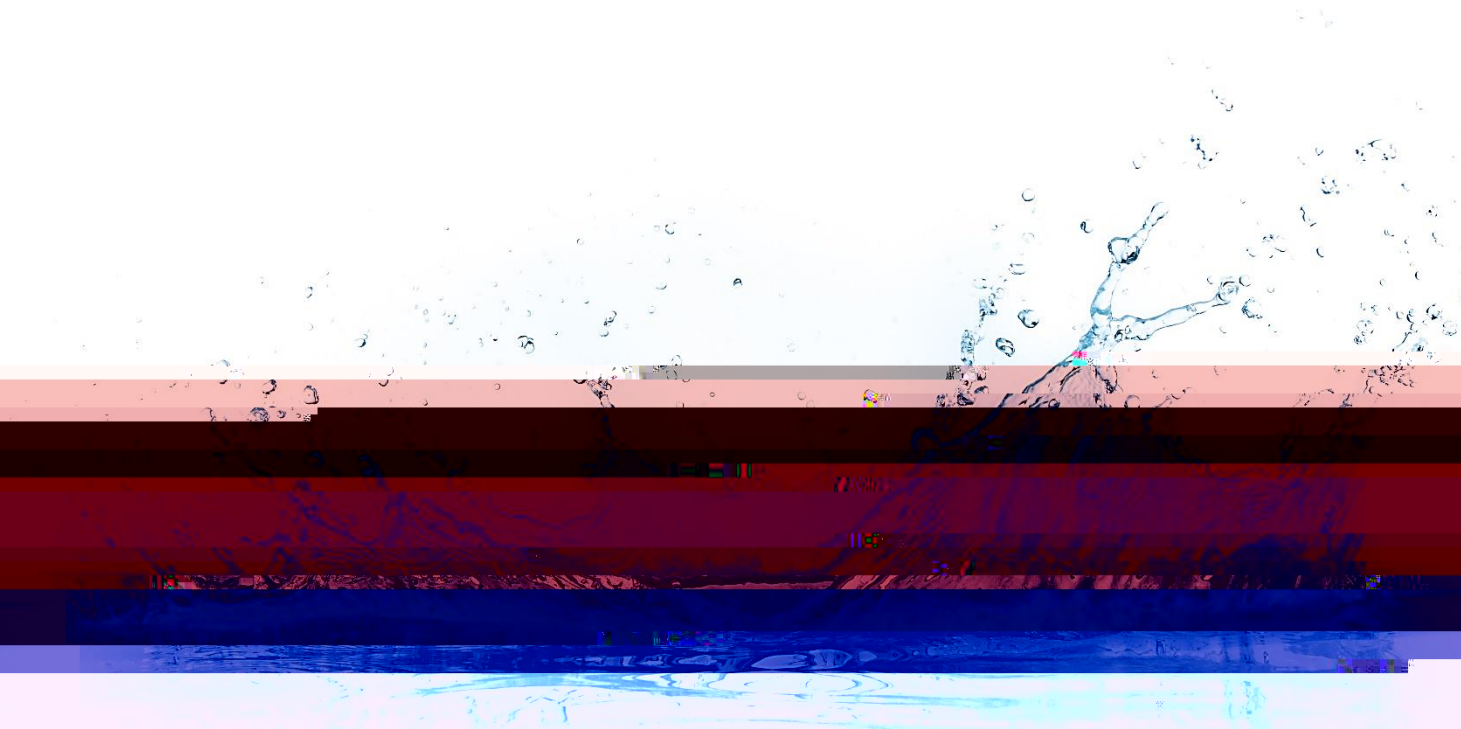
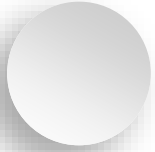
Kangda International Environmental Company Limited

公司 股份代号: 6136.HK)

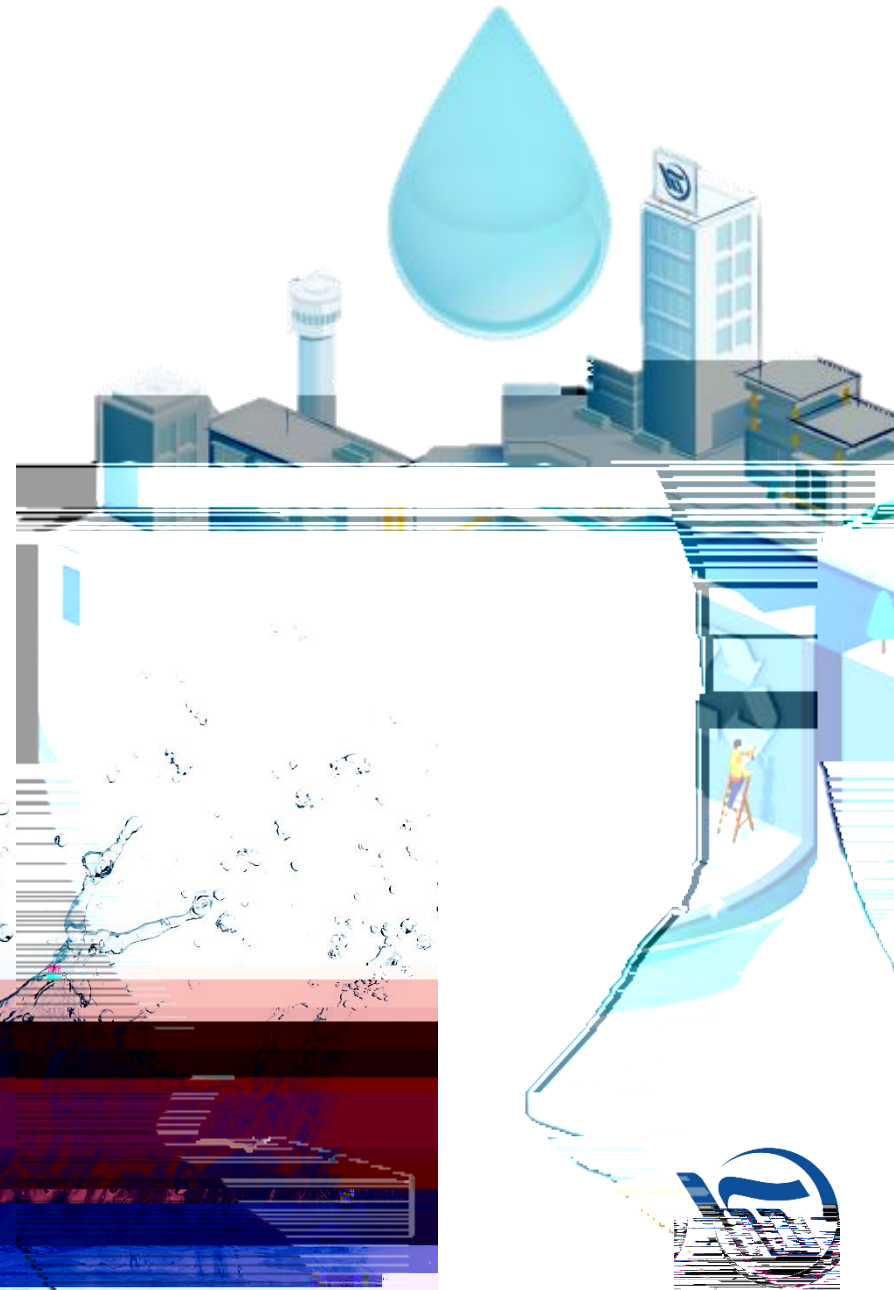
(于开曼群岛注册成立的有限公

2024

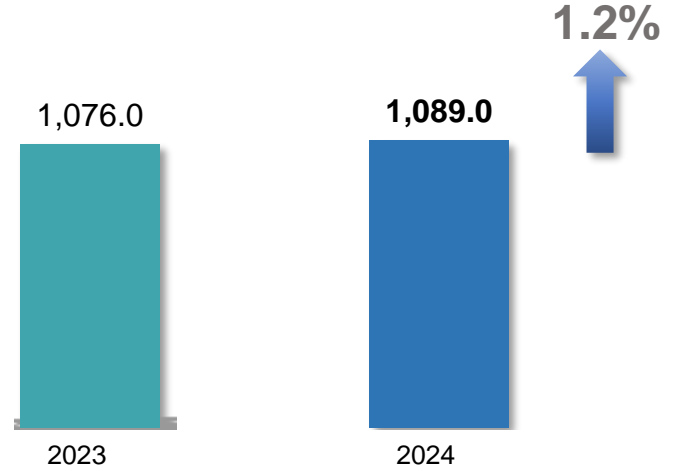
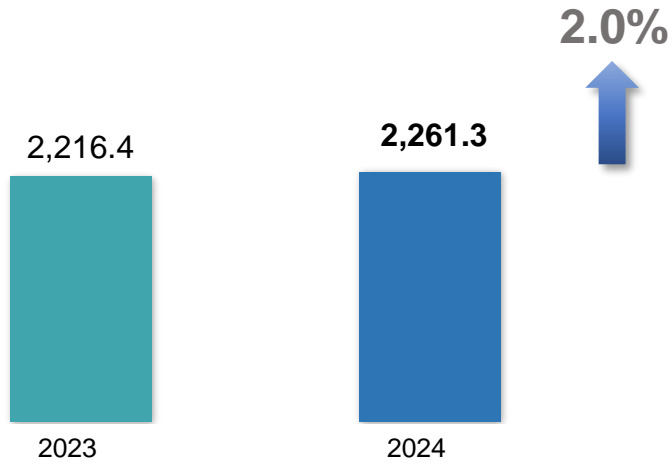
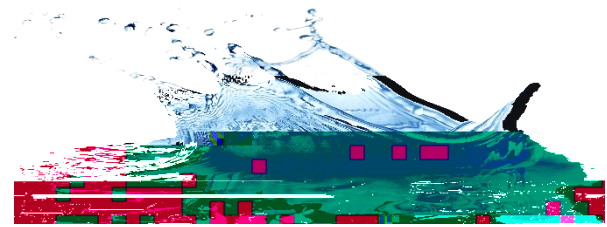
2025 3 31



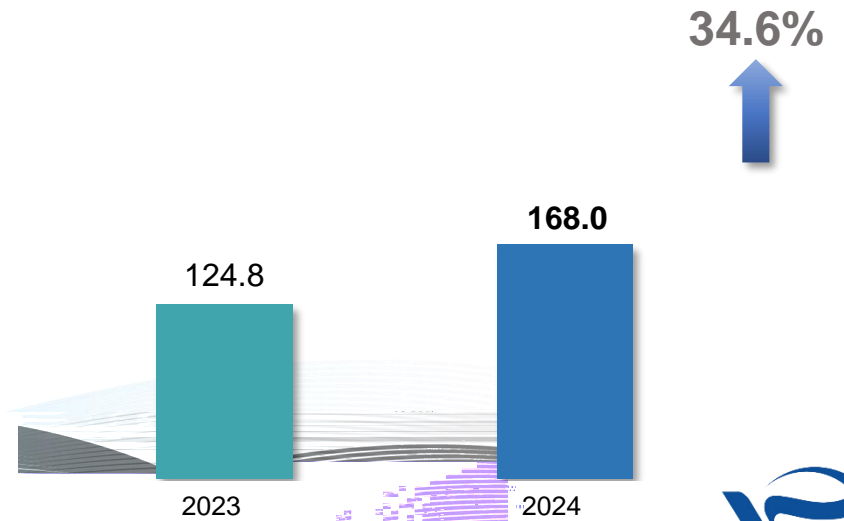
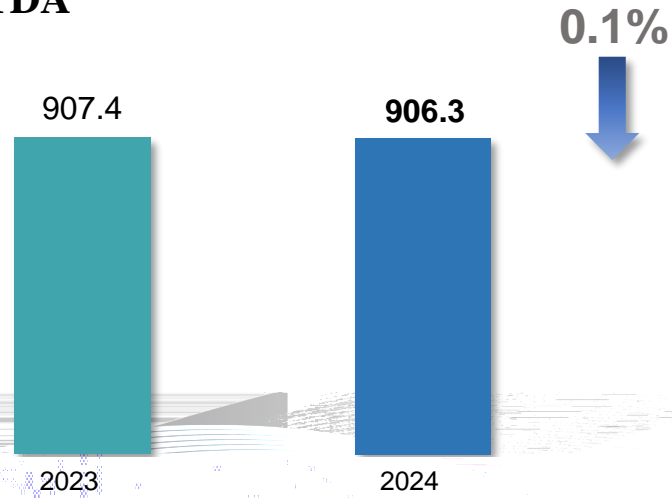
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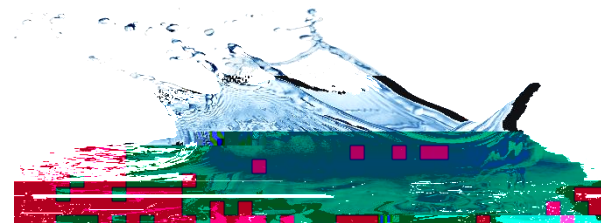
全年业绩



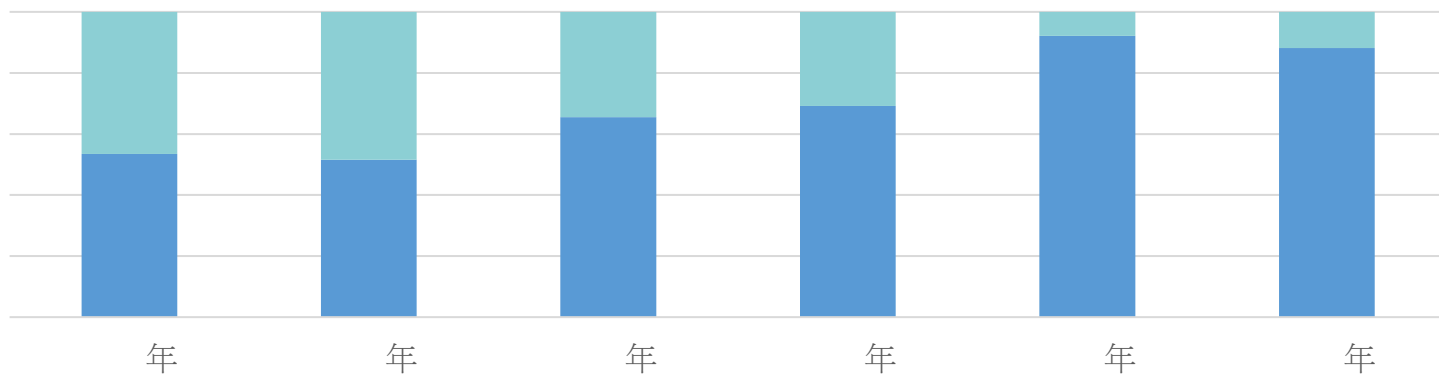
EBITDA

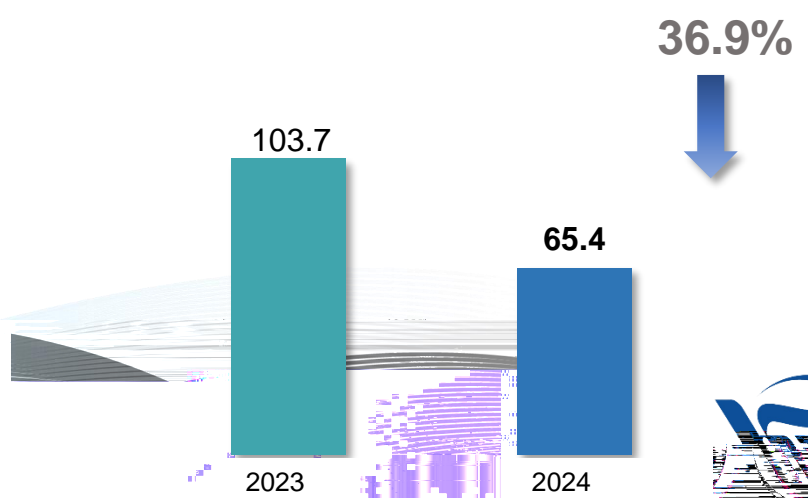
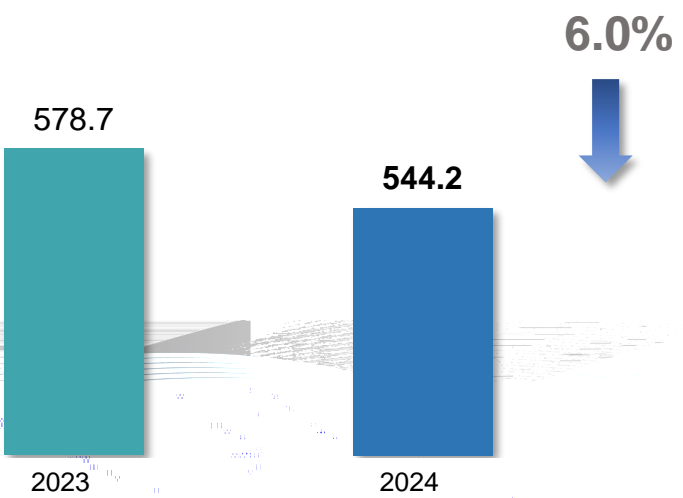
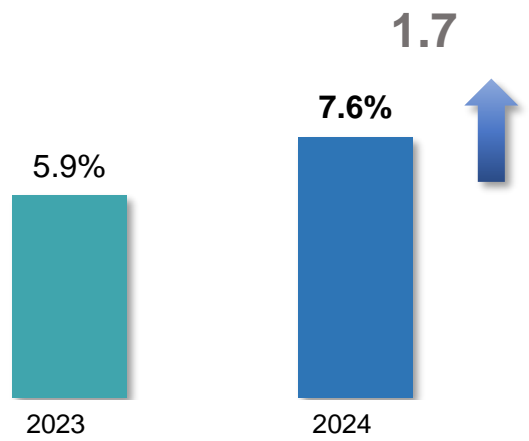
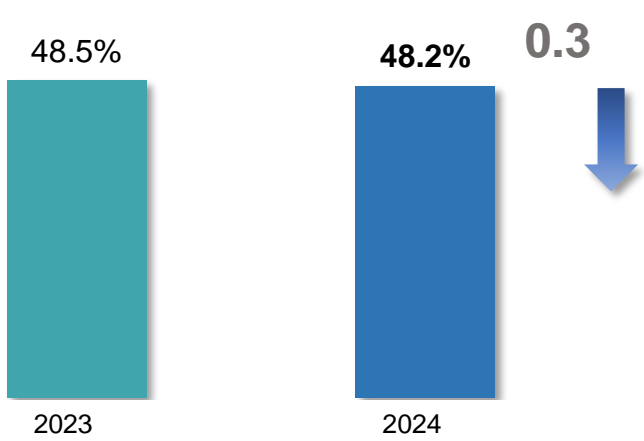
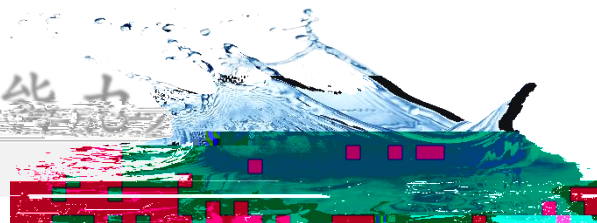


以运营为收入支柱

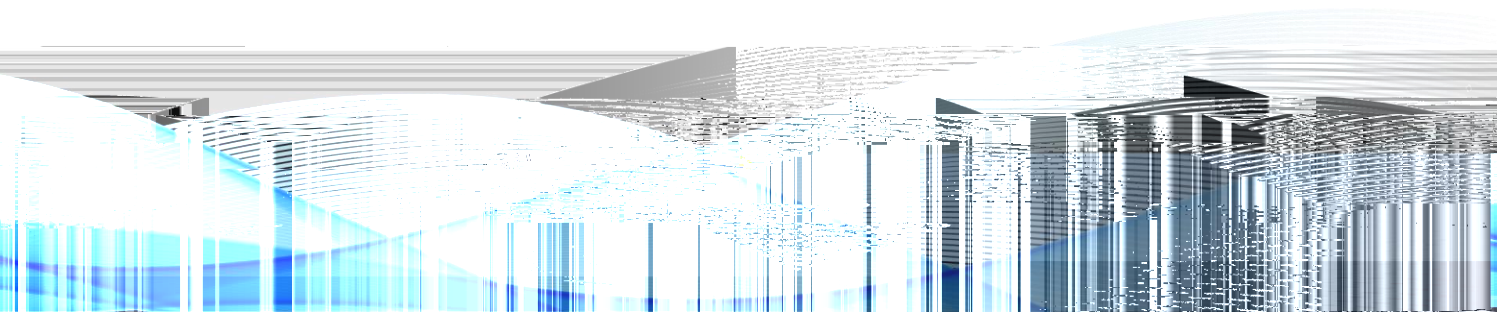


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	2,815.2	3,332.4	2,919.0	2,896.6	2,216.4	2,261.3
-	1,502.3	1,719.3	1,910.5	2,003.4	2,042.8	1,995.3
-	1,312.9	1,613.1	1,008.5	893.2	173.6	266.0

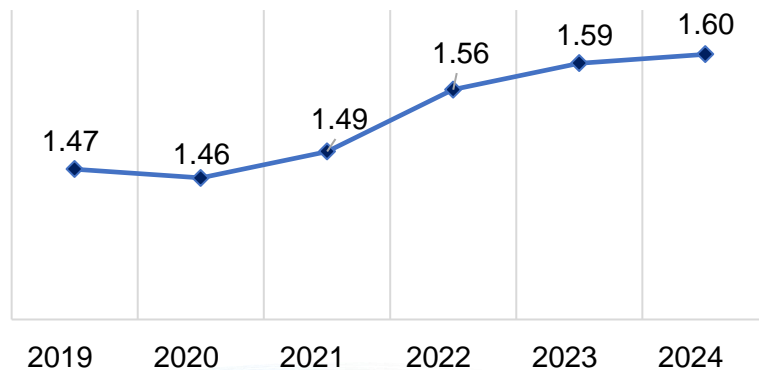
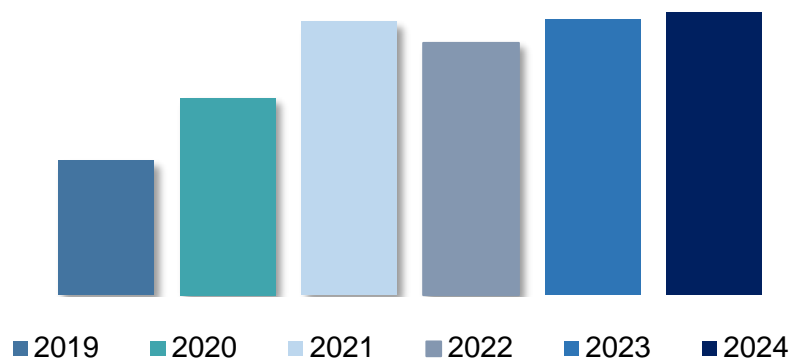
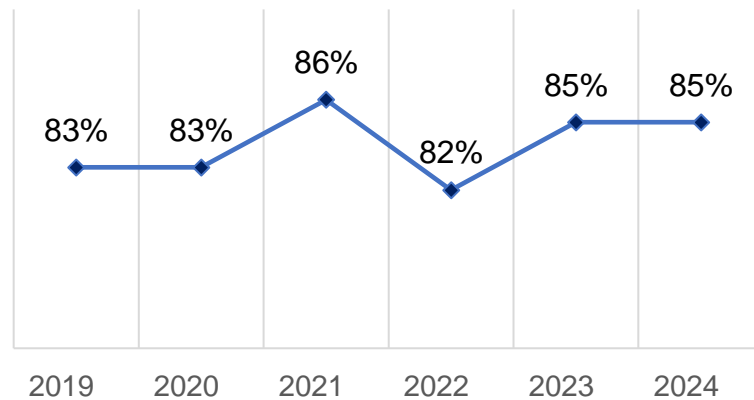
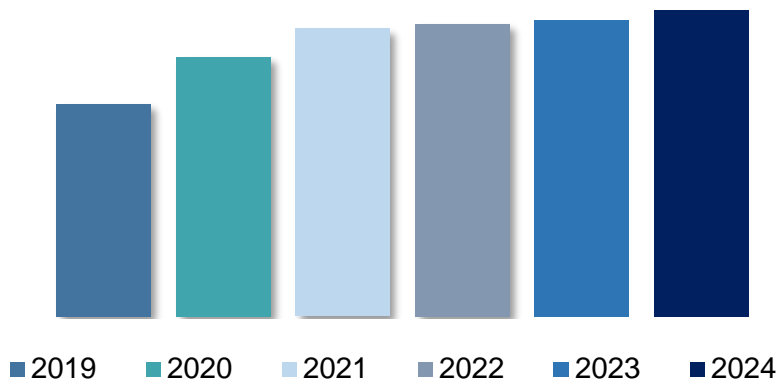
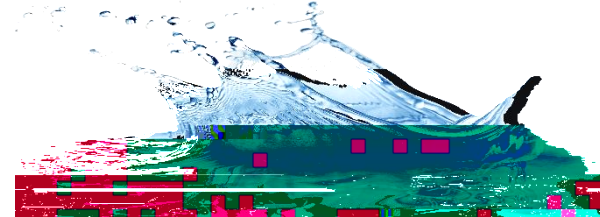


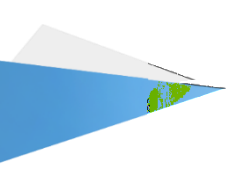


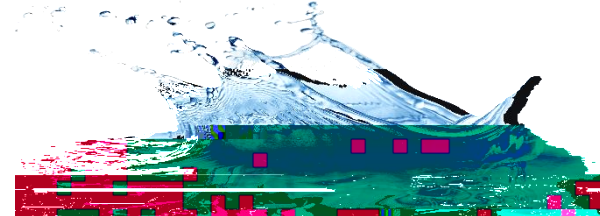
按业务划分之收入组成



运营业务保持稳健



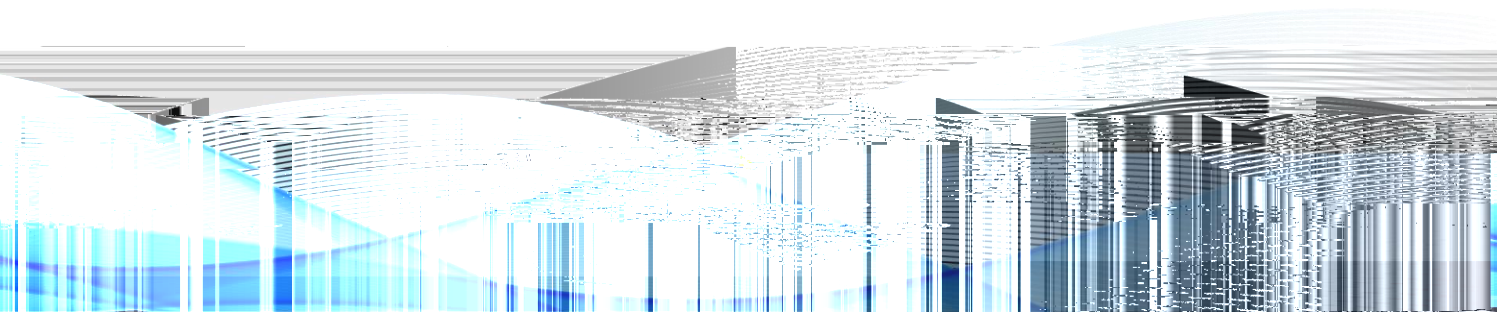




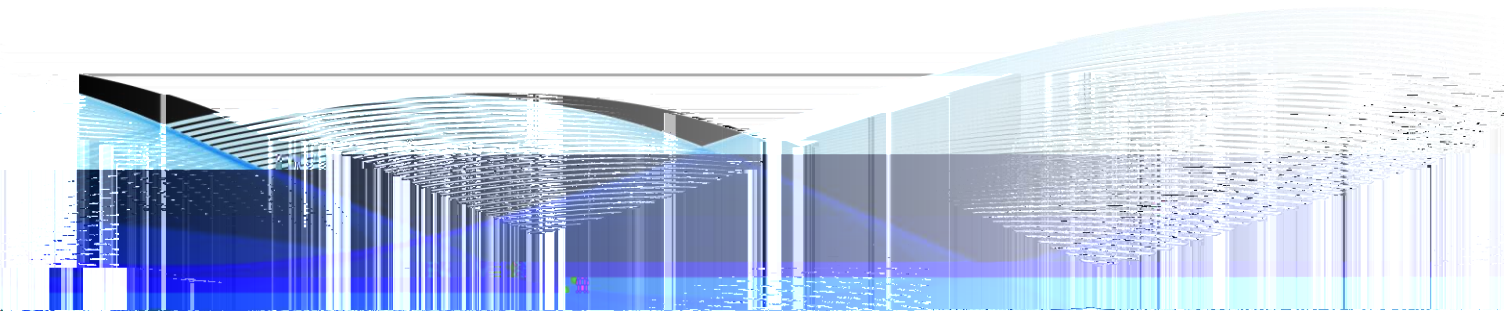
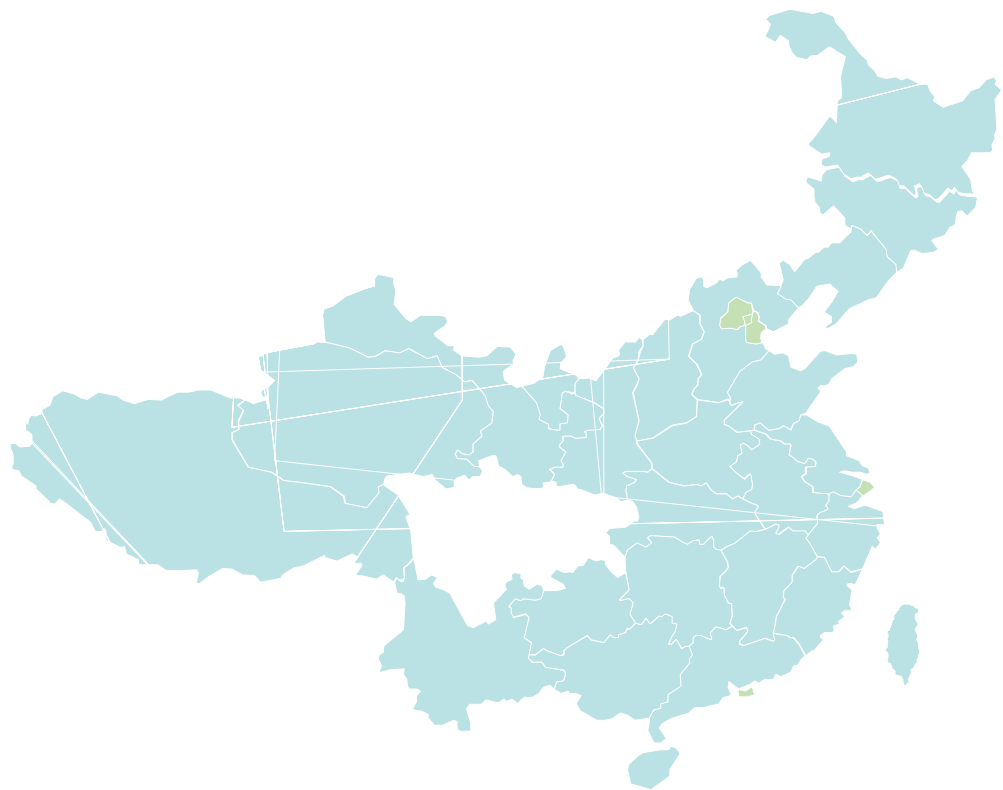
2024 12 31



	100	-	2	3	105
/	4	1	-	-	5
	104	1	2	3	110



优质的资产组合与基于特许经营模式的商业模式带来持续经营现金流





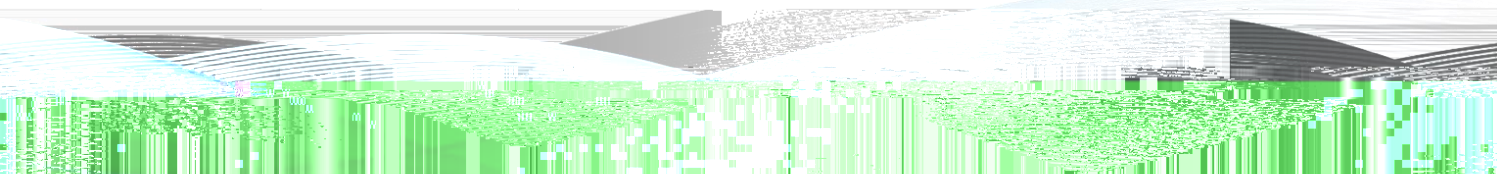
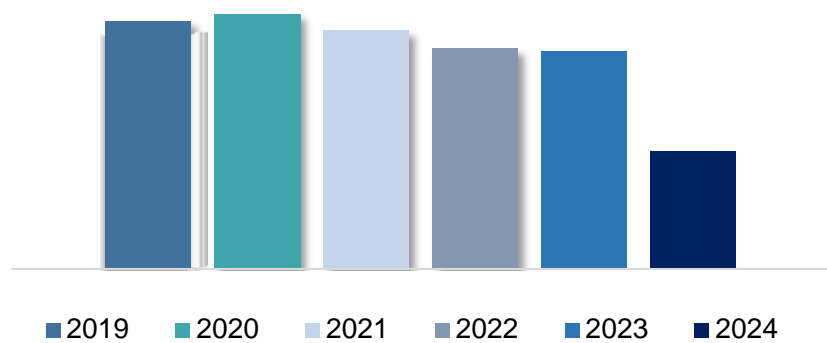
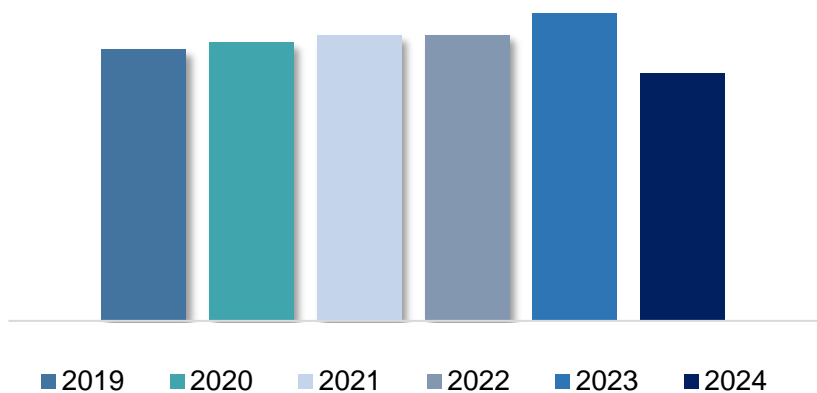
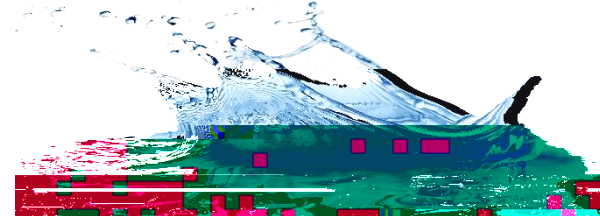
财务回顾 -

融资管理见成效, 节省利息支出, 提升净利

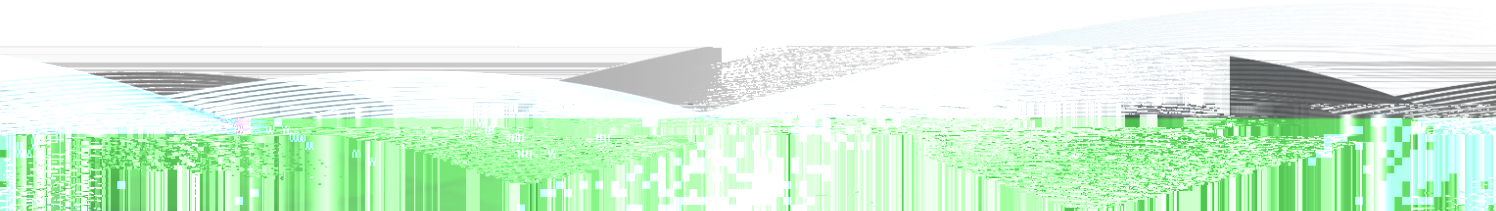
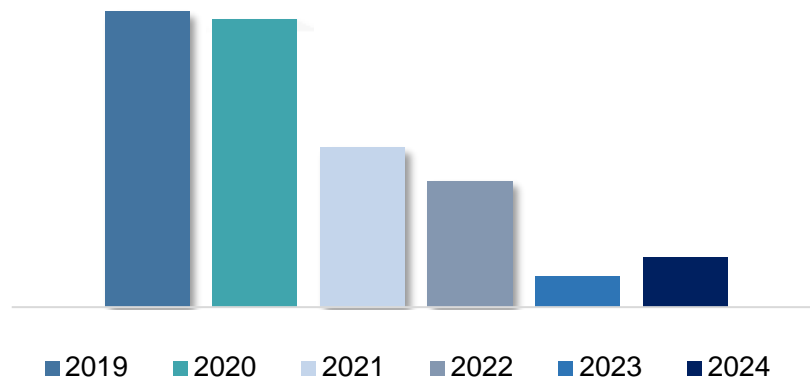
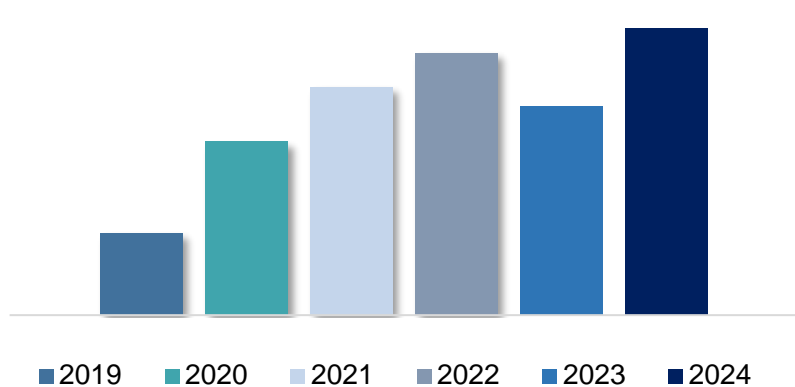
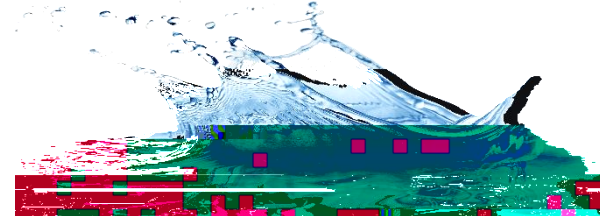
()	2019	2020	2021	2022	2023	2024
	2,815.2	3,332.4	2,919.0	2,896.6	2,216.4	2,261.3
	1,162.6	1,325.6	1,335.3	1,268.6	1,076.0	1,089.0
	41.3%	39.8%	45.8%	43.8%	48.5%	48.2%
EBITDA	1,127.2	1,241.0	1,188.2	1,026.7	907.4	906.3
	557.5	561.8	565.7	566.2	578.7	544.2
	376.9	470.5	412.8	235.7	124.8	168.0
	13.6%	14.1%	14.3%	8.3%	5.9%	7.6%

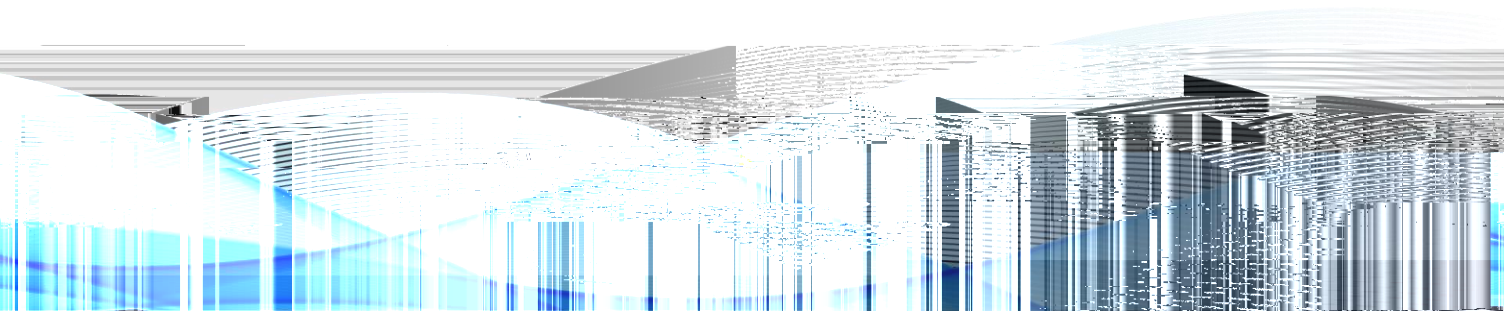
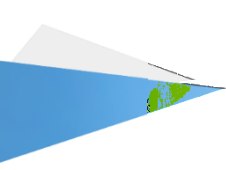


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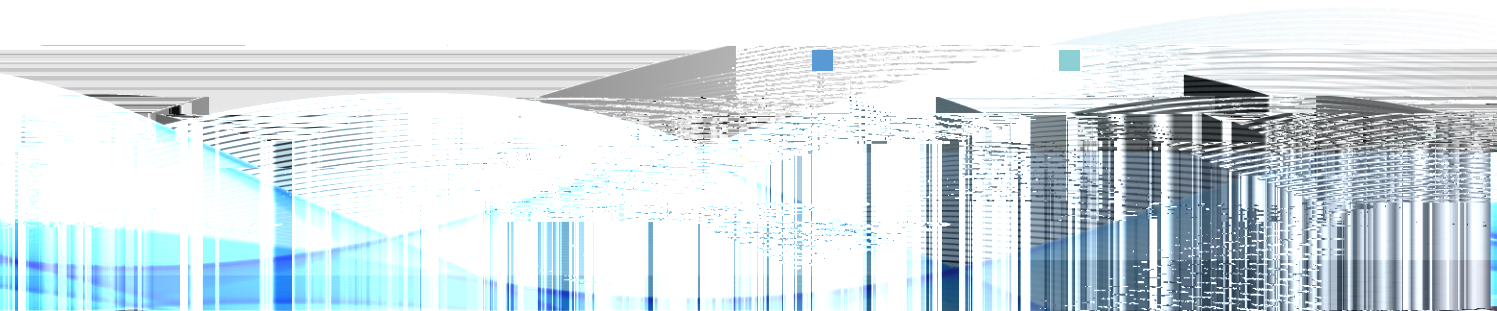
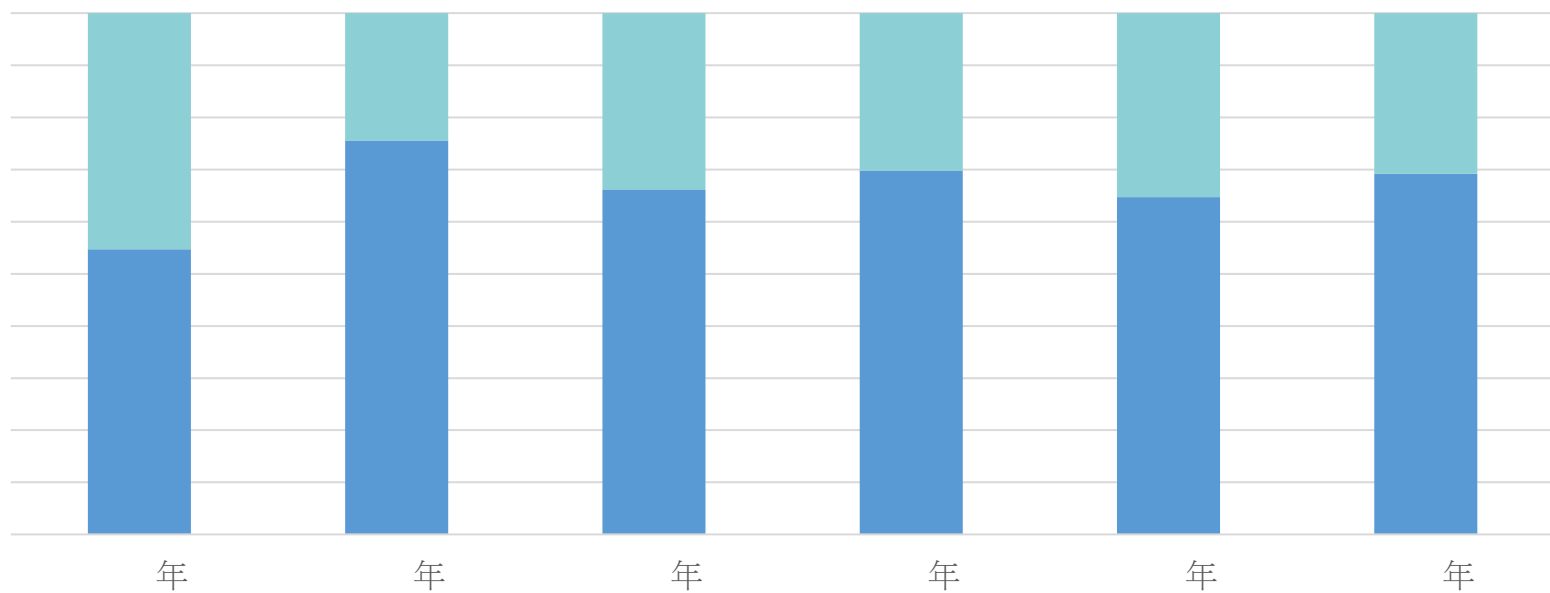


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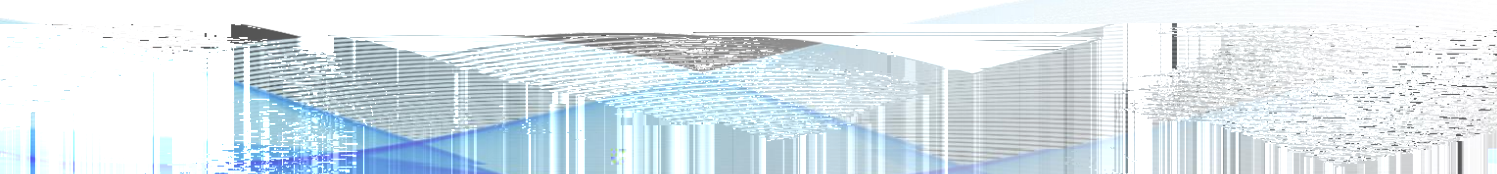
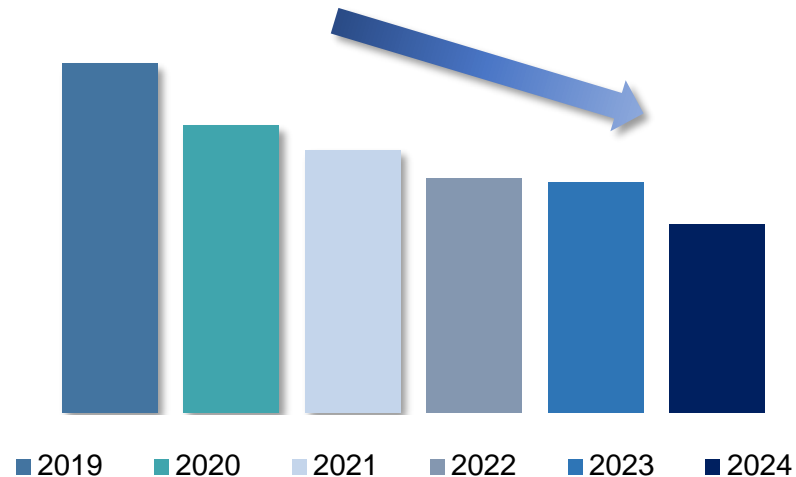
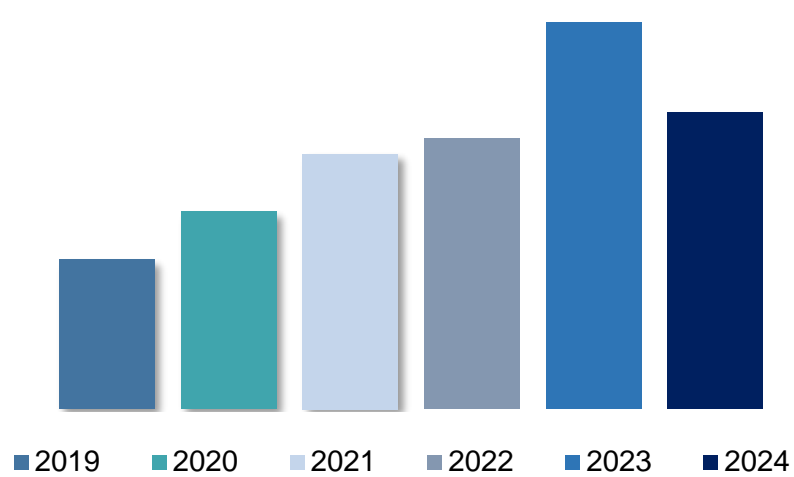
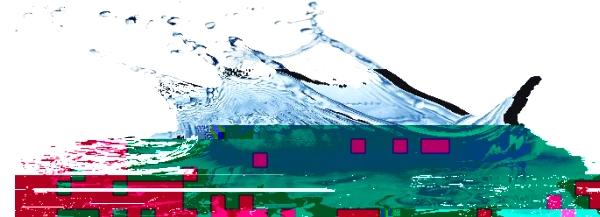




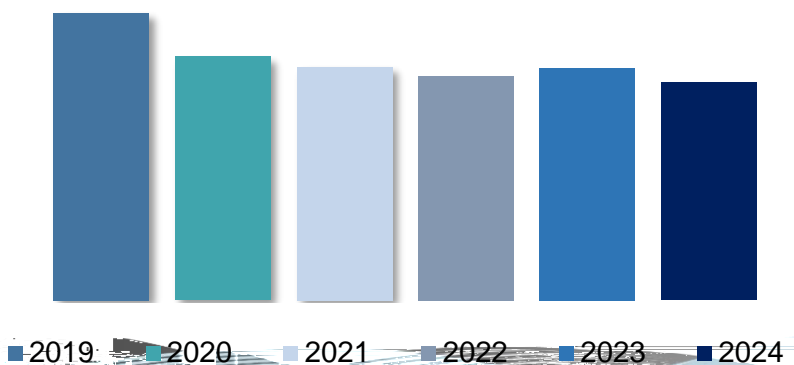
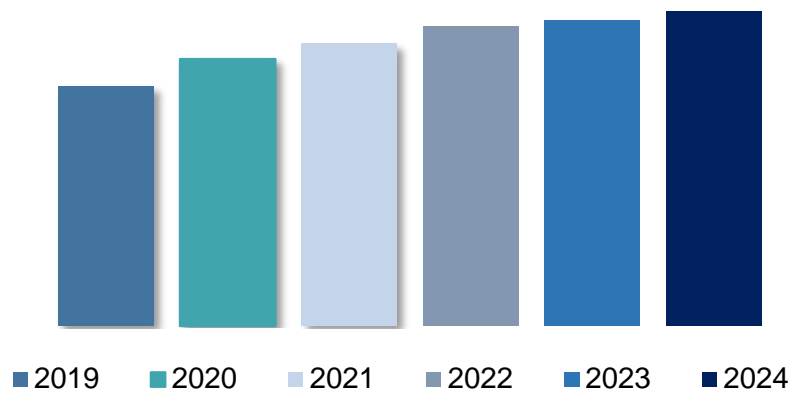
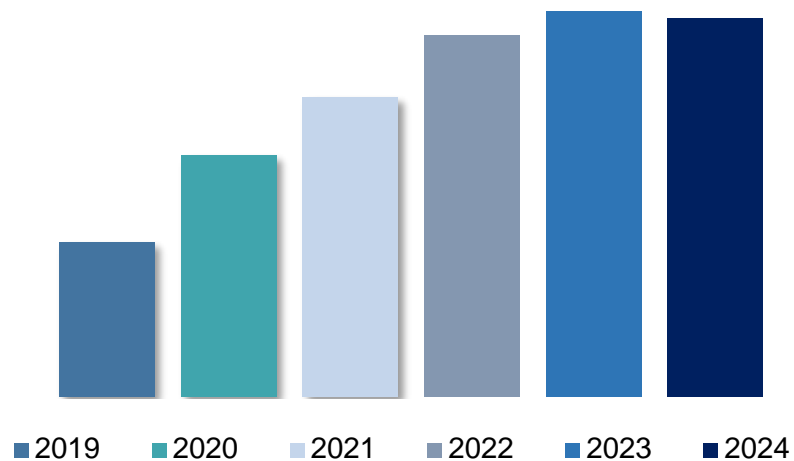
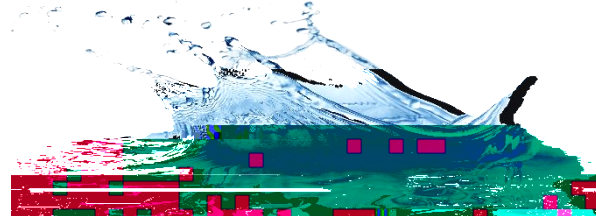
持续优化负债结构 管控流动性风险



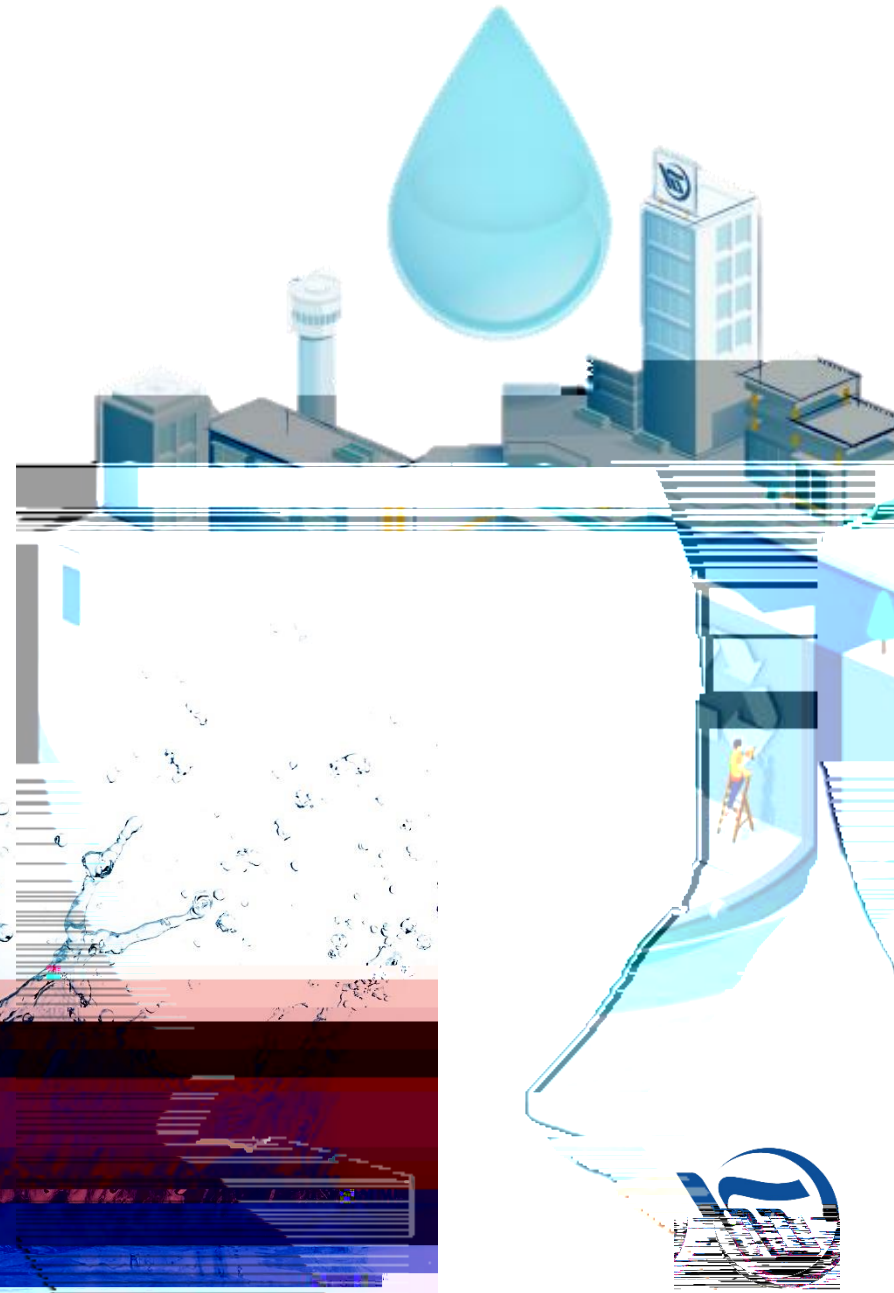
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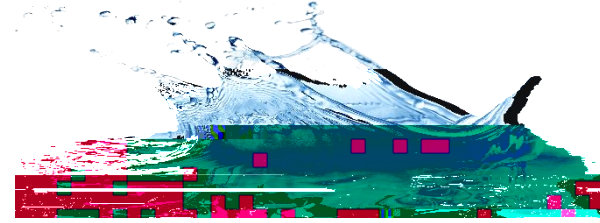
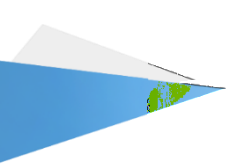


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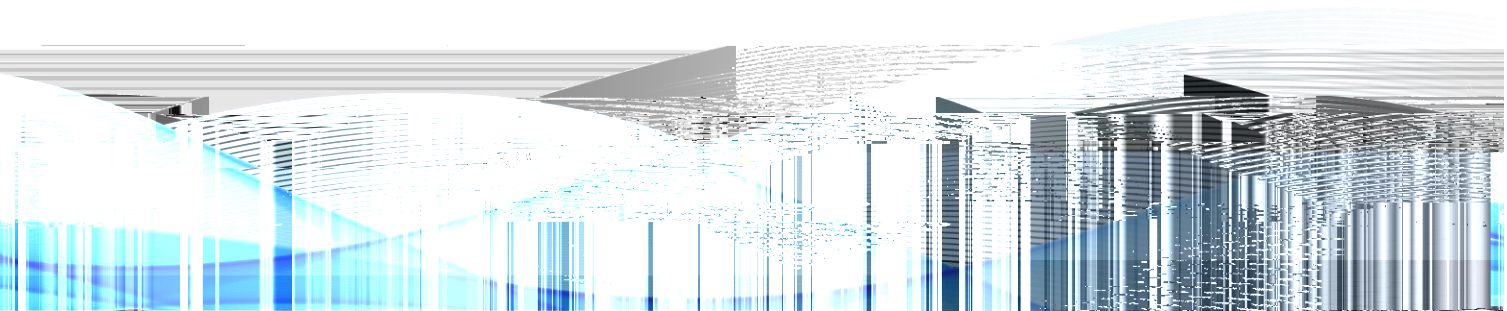


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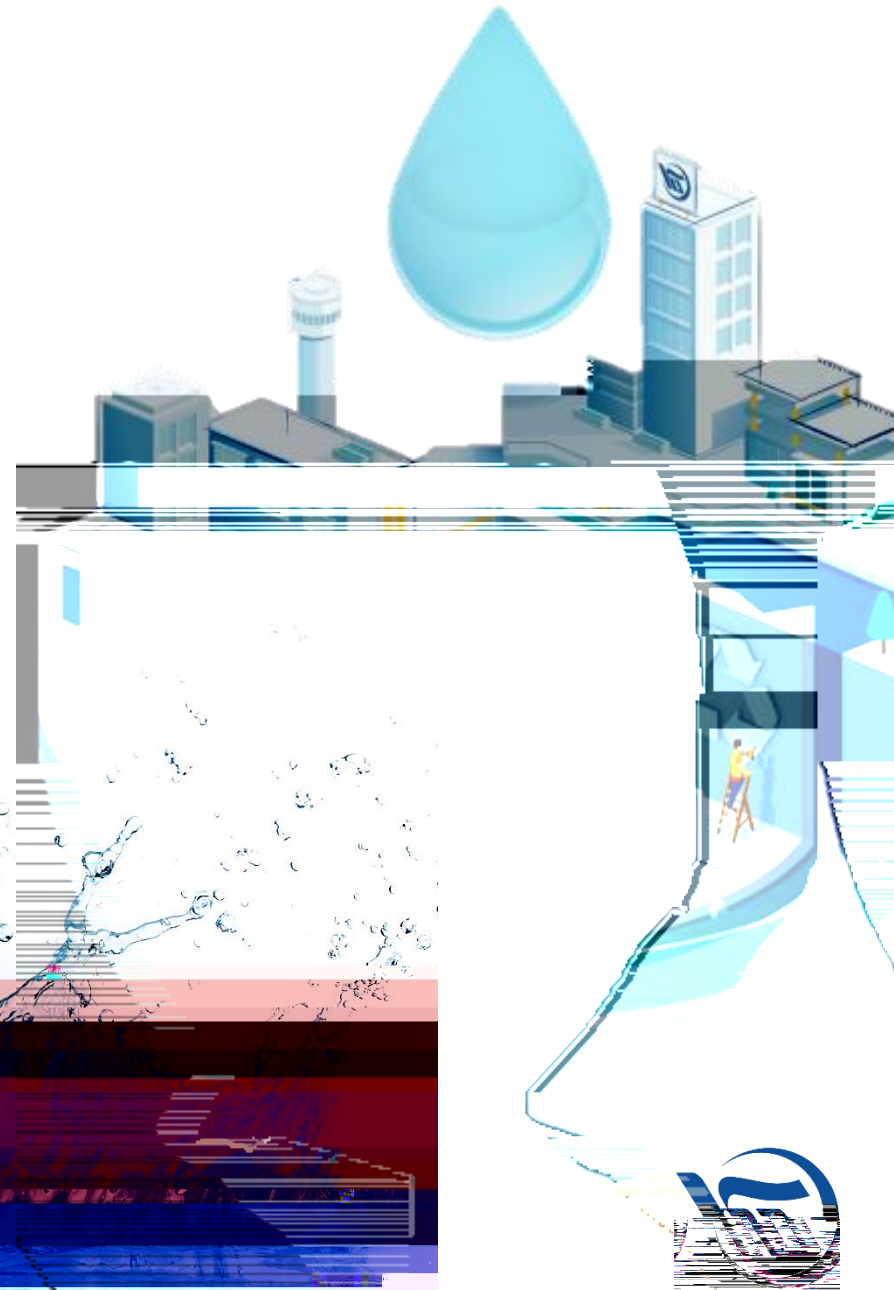




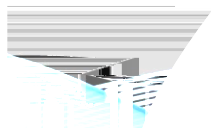
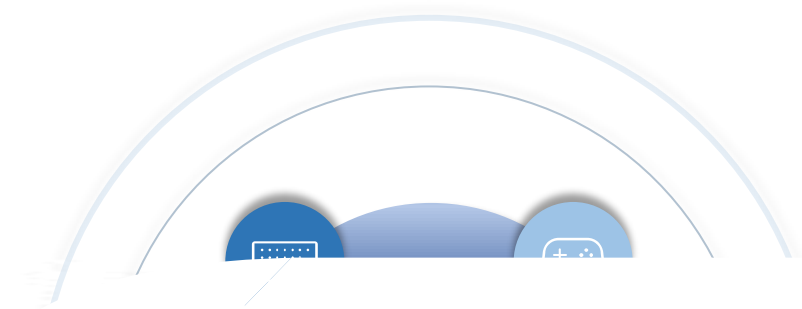
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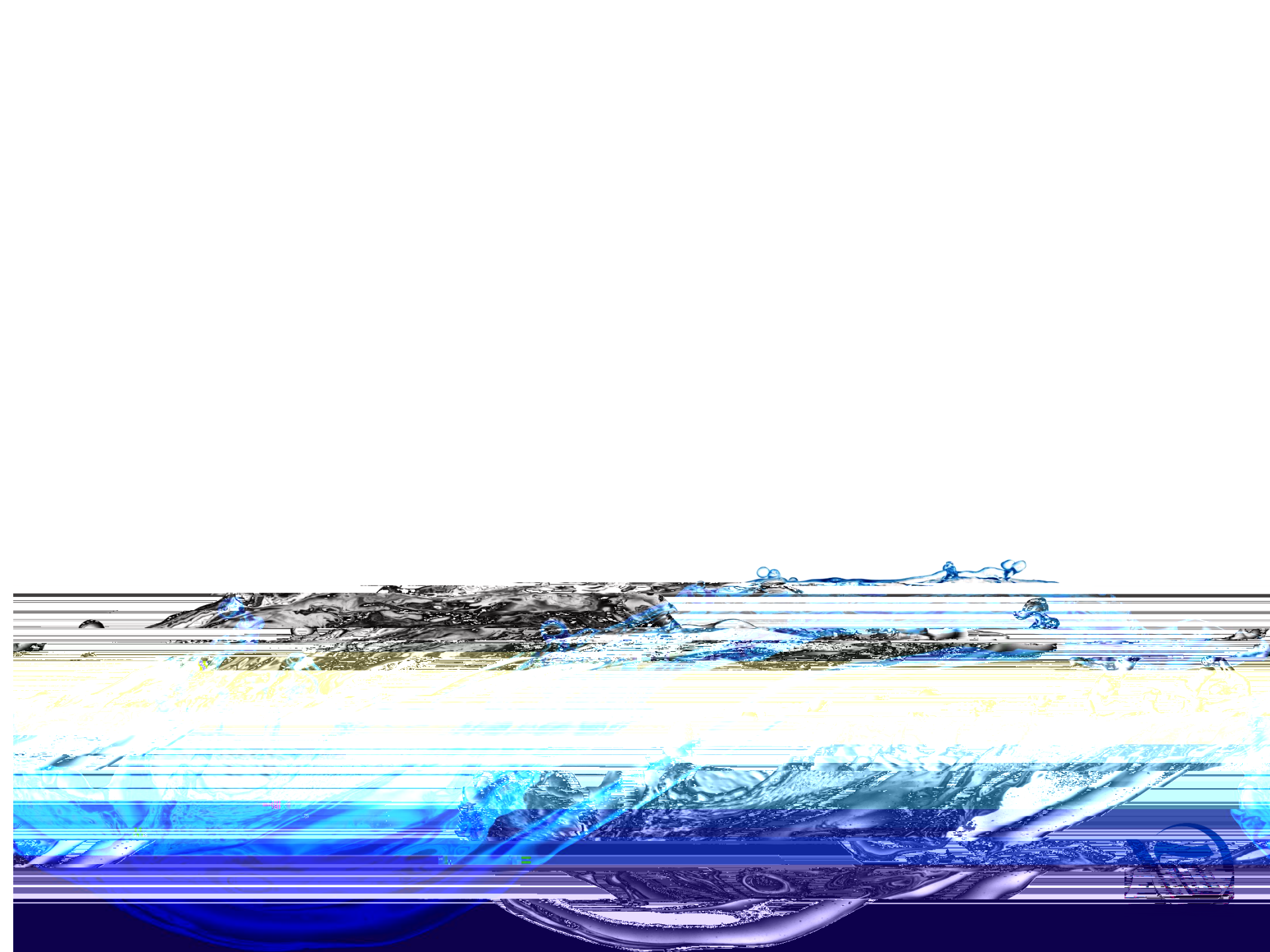


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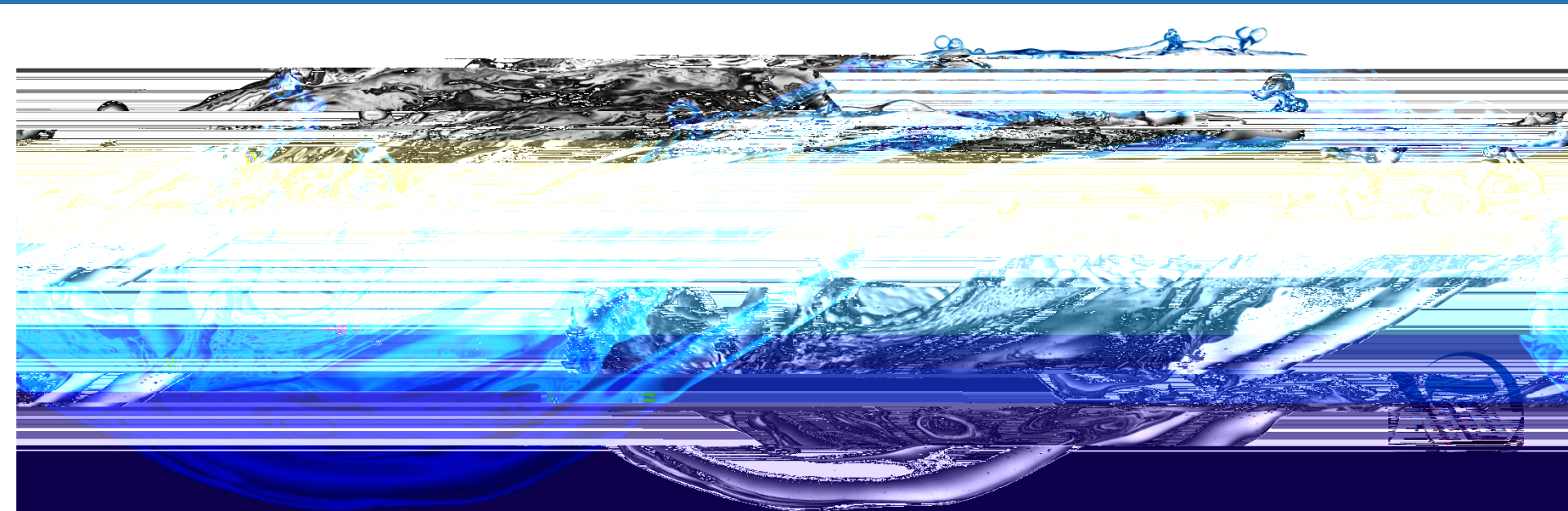


发展策略





Q&A Session



免责声明

